

11.03.2026

DAILY MARKET WRAP UP

SENSEX

INTRADAY CHART

TODAY SENSEX OPENED FLAT WITH AN UPSIDE GAP OF 32.93 POINTS BUT DURING THE DAY IT DRIFTED TO LOWER LEVELS AND CLOSED DOWN BY 1342.27 POINTS OR 1.72% SETTLED AT 76863.71..

BSE SENSEX

76,863.71 -1342.27 -1.72%

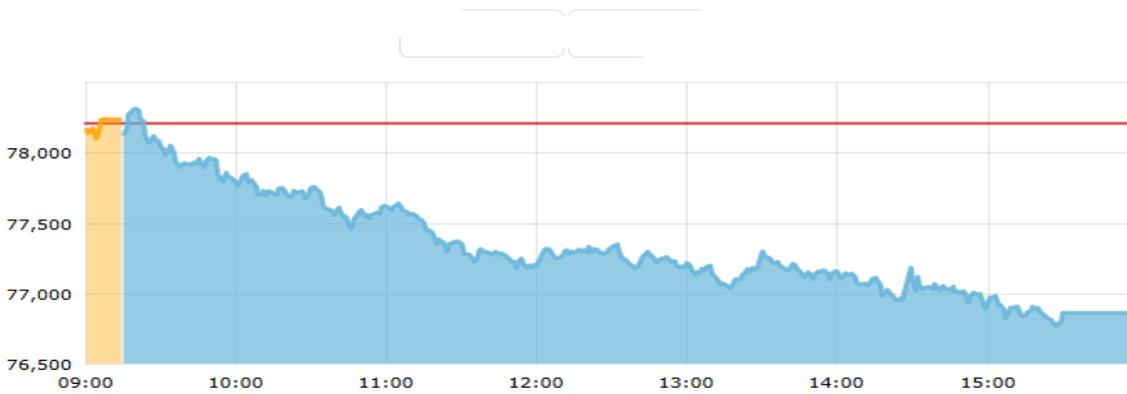
11 Mar 26

Previous Close :78,205.98

Open :78,238.91

High :78,324.37

Low :76,759.26



WEEKLY TECHNICALS:

INVESTMENTS



SUPPORT

RESISTANCE

S: 82142

R1: 84390

S1: 80350

R2: 85193

S2: 78583

R3: 85888

S3: 75081

TODAY'S GAINERS

TODAY'S GAINERS WERE NTPC AND SUN PHARMA.

TODAY'S LOSERS

THE LOSERS WERE BAJAJ FINANCE, AXIS BANK, BAJAJ FINSERV AND M&M.

NIFTY 50

INTRADAY CHART

TODAY NIFTY OPENED FLAT WITH AN UPSIDE GAP OF 582.4 POINTS AND DURING THE DAY IT TOO FOLLOWED THE SAME TREND AS OF SENSEX AND CLOSED DOWN BY 394.75 POINTS OR 1.63% SETTLED AT 23866.85.



indica

INVESTMENTS

NIFTY 50

23,866.85

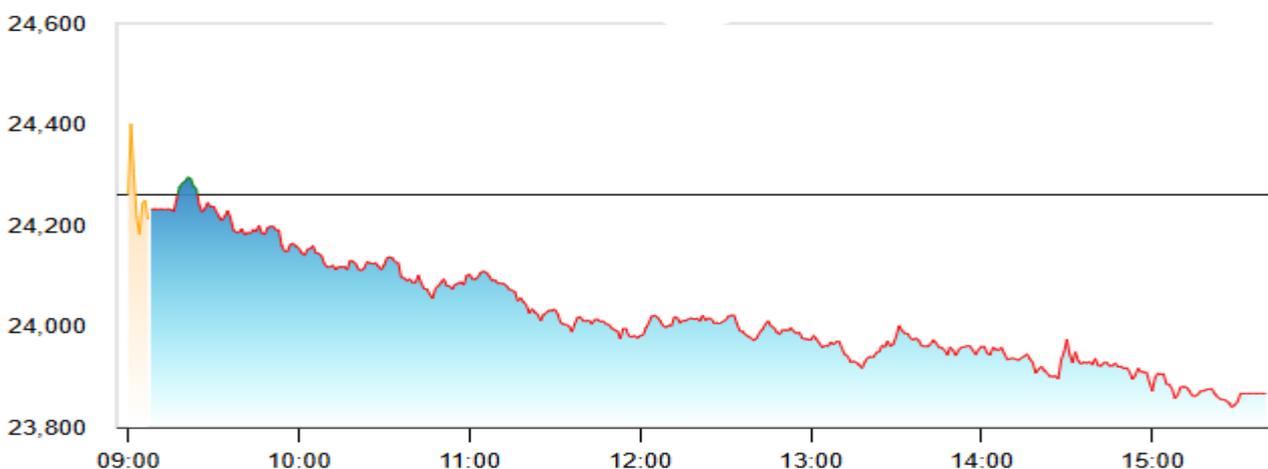
-394.75 (-1.63%)

● Open
24,231.85

● High
24,299.00

● Low
23,834.30

Updated: 11-Mar-2026



WEEKLY TECHNICALS:



SUPPORT

- S: 25060
- S1: 24390
- S2: 23996
- S3: 22750

RESISTANCE

- R1: 25680
- R2: 26055
- R3: 26240



TODAY'S GAINERS WERE JIOFIN, COAL INDIA, SUNPHARMA AND DRREDDY.

TODAY'S LOSERS

TODAY'S LOSERS WERE BAJAJ FINANCE, AXIS BANK, BAJAJ FINSERV AND EICHERMOTORS.

BSE MIDCAP SELECT

INTRADAY CHART

TODAY MIDCAP INDEX OPENED FLAT WITH AN UPSIDE GAP OF 32.61 POINTS BUT DURING THE DAY IT DRIFTED TO LOWER LEVELS AND CLOSED DOWN BY 249.33 POINTS OR 1.55% SETTLED AT 15844.92.

BSE MidCap Select Index

15,844.92 -249.33 -1.55%

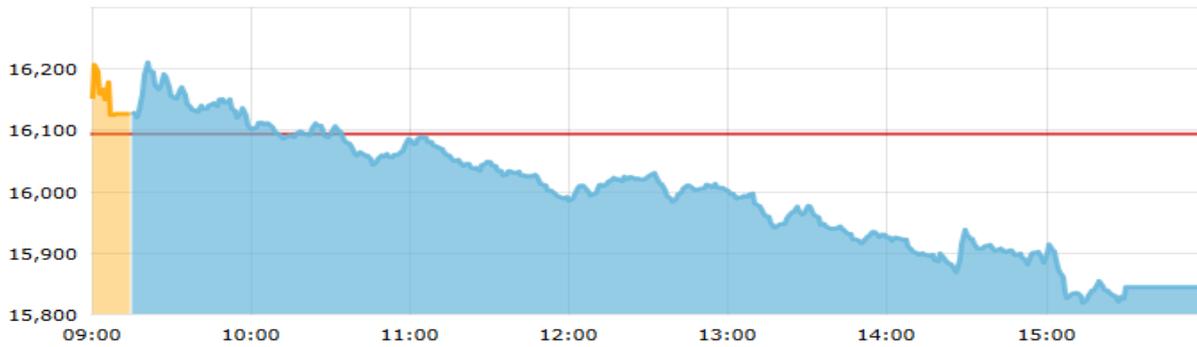
11 Mar 2026

Previous Close :16,094.25

Open :16,126.86

High :16,212.91

Low :15,817.35



WEEKLY TECHNICALS:



SUPPORT

S1: 15200

S2: 14120

RESISTANCE

R1: 16180

R2: 17140

R3: 17890

R4: 18275

TODAY'S GAINERS

TODAY'S GAINERS WERE SUPREME IND, VOLTAS, AUROPHARMA AND SUZLON.

TODAY'S LOSERS

TODAY'S LOSERS WERE COLPAL, ASHOKLEYLAND, APLAPOLLO AND TIINDIA.

BSE SMALL CAP SELECT

INTRADAY CHART

TODAY SMALL CAP INDEX OPENED FLAT WITH AN UPSIDE GAP OF 18.92 POINTS AND DURING THE DAY IT ALSO FOLLOWED THE SAME TREND AS OF MIDCAP INDEX AND CLOSED DOWN BY 45.98 POINTS OR 0.61% SETTLED AT 7433.98.

BSE SmallCap Select Index

7,433.98 -45.98 -0.61%

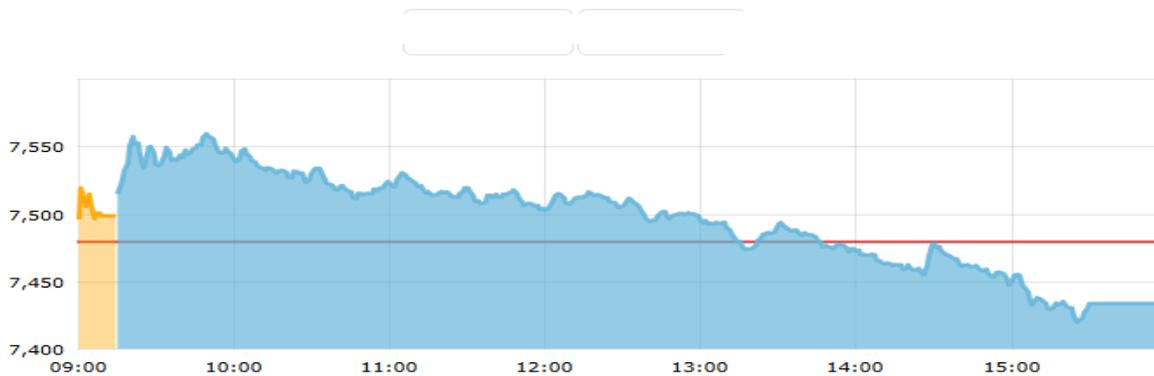
11 Mar 2026

Previous Close :7,479.96

Open :7,498.88

High :7,562.35

Low :7,419.58



WEEKLY TECHNICALS:



SUPPORT

- S: 7700
- S1: 7000
- S2: 6600
- S3: 6200

RESISTANCE

- R1: 8000
- R2: 8330
- R3: 8580



TODAY'S GAINERS

TODAY'S GAINERS WERE RADICO, GSPL, GODFRYPHILIP AND ATUL.

TODAY'S LOSERS

TODAY'S LOSERS WERE APARIND, REDINGTON, RBL BANK AND NAVINFLUOR.

FII AND DII NET POSITION

10.03.2026:

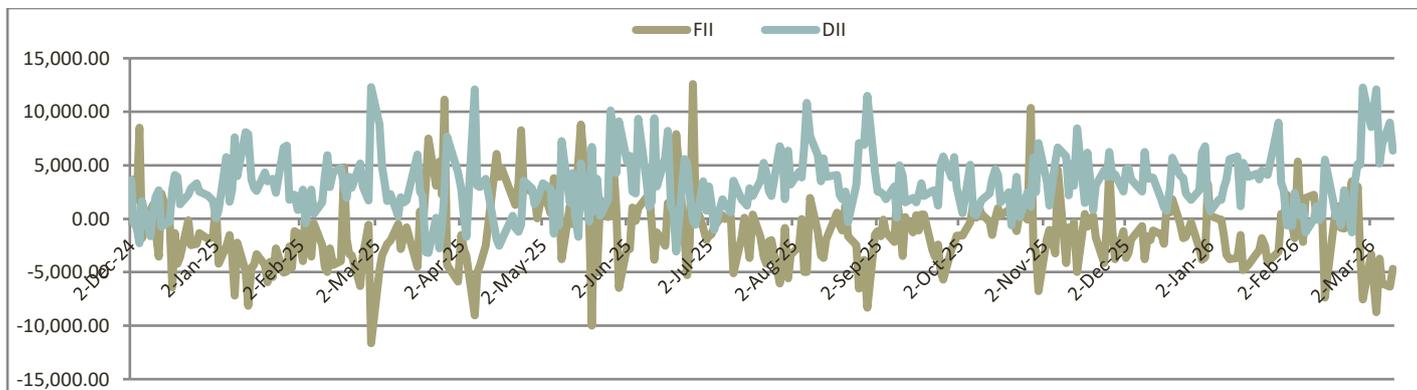
FII CASH MARKETS 4672.64

SOLD 4672.64 CR IN NET POSITION

DII CASH MARKETS: 6333.26

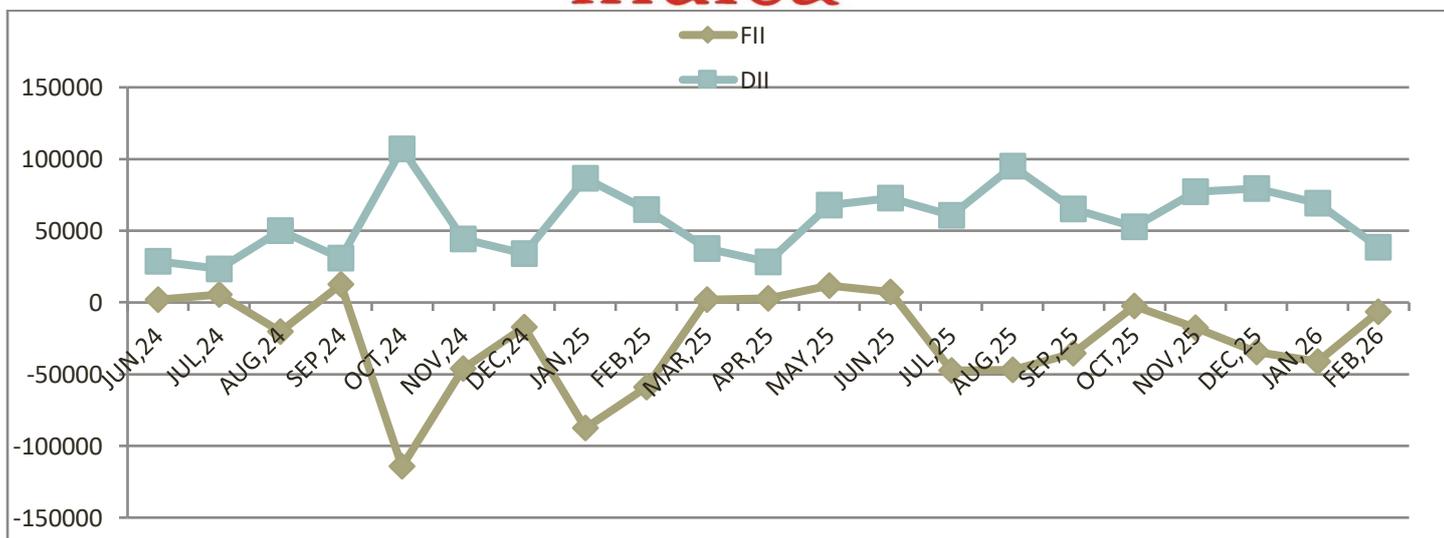
BOUGHT 6333.26 CR IN NET POSITION

DAILY POSITION FROM 02.12.2024 TO 10.03.2026



DURING THIS PERIOD FII SELLING WHICH VISIBLY SUBSIDED TILL MARCH AND RESUMED BUYING BUT SOLD INTO JULY AND CONTINUING WHEREAS DOMESTIC WHICH RESORTED TO INTERMITTENT BUYING AND SELLING INCREASED PURCHASES IN AUGUST HOWEVER SLOWED DOWN PURCHASES RESULTING INTO MAINTAINING CONSOLIDATION IN THE MARKETS WITH NEGATIVE BIAS

MONTHLY POSITION



ON MONTHLY BASIS FII'S SELLING IS TRYING TO BE COUNTERBALANCED BY DII'S BUYING. FII'S SELLING ACCENTUATED IN DECEMBER MONTH MAINTAINING NEGATIVE BIAS IN THE MARKETSWHICH THOUGH MODERATED IN FEBRUARY . DII'S BUYING CONTINUED BUT MOMENTUM IS NOT VISIBLE AND IN FEBRUARY IT COLLAPSED AS A RESULT MARKET IS IN DECLINING TREND.

VALUATIONS

INDEX	EPS 1 YEAR TTM	PRICE	P/E 1 YEAR TTM
SENSEX	3706.4	76863.71	21.1
NIFTY 50	1162	23866.85	20.9
BSE MIDCAP SELECT	503.1	15844.92	32
BSE SMALL CAP SELECT	278.2	7433.98	26.9

SOURCE:TRENDLYNE.COM

GLOBAL INDICIES

GLOBAL INDICES ARE MIXED

US MARKETS 10.03.2026 AT 03:30 PM

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PRICE INVESTMENTS CHANGE

DOW	47706.51	-34.29
NASDAQ	22697.10	+1.16

EUROPEAN MARKETS 11.03.2026 AT 03:30 PM

FTSE 100	10324.37	-87.87
DAX	23586.37	-382.26
CAC 40	7988.49	-68.87

ASIAN MARKETS 11.03.2026 AT 03:30 PM

NIKKEI 225	55025.37	+776.98
KOSPI	5609.95	+77.36
TAIWAN SE	34114.19	+1342.32
SHANGHAI COMPOSITE	4133.43	+10.30
HANG SENG	25898.76	-61.14

DOW FUTURES

INTRA DAY CHART

THE DOW FUTURES INDEX OPENED HIGHER BUT NOW TRADING FLAT.

E-mini Dow (\$5) Continuous Contract

\$47,734.00 ↓ 0.023% -11.00 Today

Mar 11, 10:33:44 AM UTC · USD · CBOT · Disclaimer

1D 5D 1M 6M YTD 1Y 5Y MAX



WEEKLY TECHNICALS:



SUPPORT

S1: 48100
S2: 45000

RESISTANCE

R1: 49500
R: 50200

GOLD

INTRA DAY CHART

THE GOLD INDEX OPENED LOWER AND STILL TRADING LOWER.

Gold Continuous Contract

\$5,193.20 ↓ 0.93% -48.90 Today

Mar 11, 10:34:21 AM UTC · USD · COMEX · Disclaimer

1D 5D 1M 6M YTD 1Y 5Y MAX



WEEKLY TECHNICALS:



THE CHART SHOWS GOLD PRICES WHICH WERE IN A CONSOLIDATION ZONE BREAK OUT DUE TO UNCERTAINTIES CREATED BY WORLDWIDE TRADE TARIFF WARS AND BUYING BY CENTRAL BANKS.

DURING THE LAST FOUR MONTHS THE BUYING BY CENTRAL BANKS ACROSS THE GLOBE REACHED 1000 TONNES ANNUALLY WHICH EARLIER USED TO BE ONLY 400 TO 500 TONNES ANNUALLY.

SUPPORT

S1: 3380

S2: 4000

S3: 4250

SILVER INDEX

INTRA DAY CHART

THE SILVER INDEX OPENED LOWER AND STILL TRADING LOWER.

Silver Continuous Contract

\$86.92 ↓ 2.99% -2.68 Today

Mar 11, 10:34:42 AM UTC · USD · COMEX · Disclaimer

1D 5D 1M 6M YTD 1Y 5Y MAX



indica INVESTMENTS

WEEKLY TECHNICALS:



SUPPORT

RESISTANCE

S1: 50.5

R1: 85

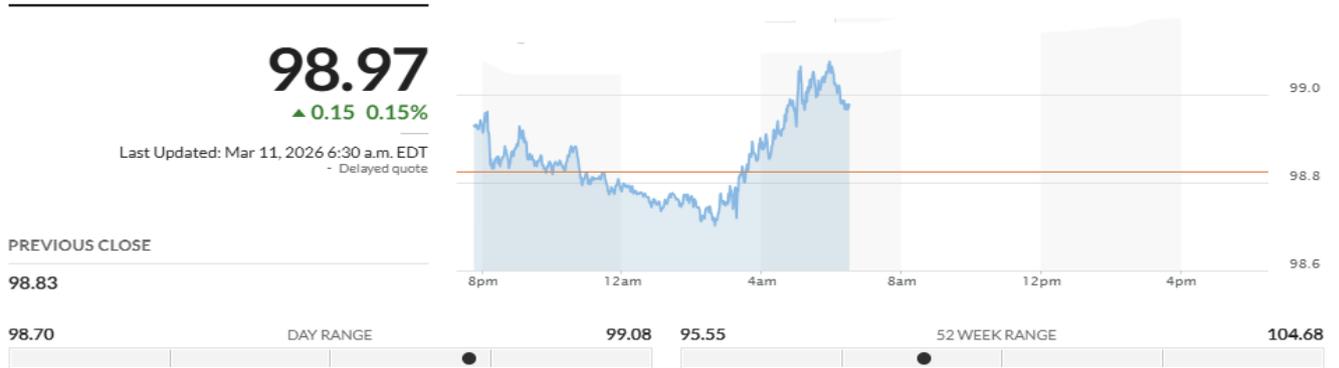
S2: 71

DOLLAR INDEX

INTRA DAY CHART

THE DOLLAR INDEX OPENED HIGHER AND STILL TRADING HIGHER.

U.S. Dollar Index (DXY)



WEEKLY TECHNICALS:



THE DOLLAR INDEX IS HAS WEAKENED AS THE DEMAND FOR DOLLAR IS NOW DIMINISHING WHICH EARLIER HAS BEEN CONTINUOUSLY SURGING FOR IMPORT AND TRADE PURPOSES.

SECONDLY DUE TO DOLLAR DE-DOLLARISATION

SUPPORT

S1: 107.5

RESISTANCE

R1: 99.5

R2: 96

CRUDE OIL

INTRA DAY CHART

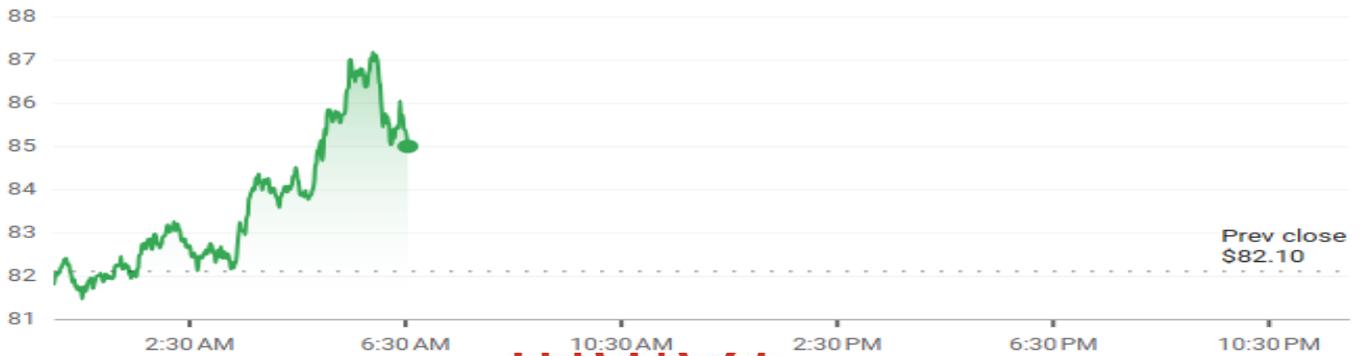
THE CRUDE INDEX OPENED FLAT BUT NOW TRADING HIGHER.

Crude Oil Continuous Contract

\$84.99 ↑ 3.52% +2.89 Today

Mar 11, 10:34:53 AM UTC · USD · NYMEX · Disclaimer

1D 5D 1M 6M YTD 1Y 5Y MAX



INVESTMENTS

WEEKLY TECHNICALS:



SUPPORT

RESISTANCE

S1: 66

R1: 75

R2: 85

OIL AND NATURAL GAS PRICES SURGED ON MONDAY AS ISRAELI AND U.S. STRIKES ON IRAN AND RETALIATION BY TEHRAN FORCED SHUTDOWN OF OIL AND GAS FACILITIES ACROSS THE MIDDLE EAST AND DISRUPTED SHIPPING IN THE CRUCIAL STRAIT OF HORMUZ .

A SUSTAINED RISE IN OIL PRICES WOULD THREATEN A GLOBAL ECONOMIC RECOVERY, REIGNITE INFLATION AND COULD PUSH UP U.S. RETAIL GASOLINE PRICES, A RISKY OUTCOME FOR PRESIDENT DONALD TRUMP AND HIS REPUBLICAN PARTY AHEAD OF MIDTERM ELECTION THIS NOVEMBER . (SOURCE: THE ECONOMIC TIMES)

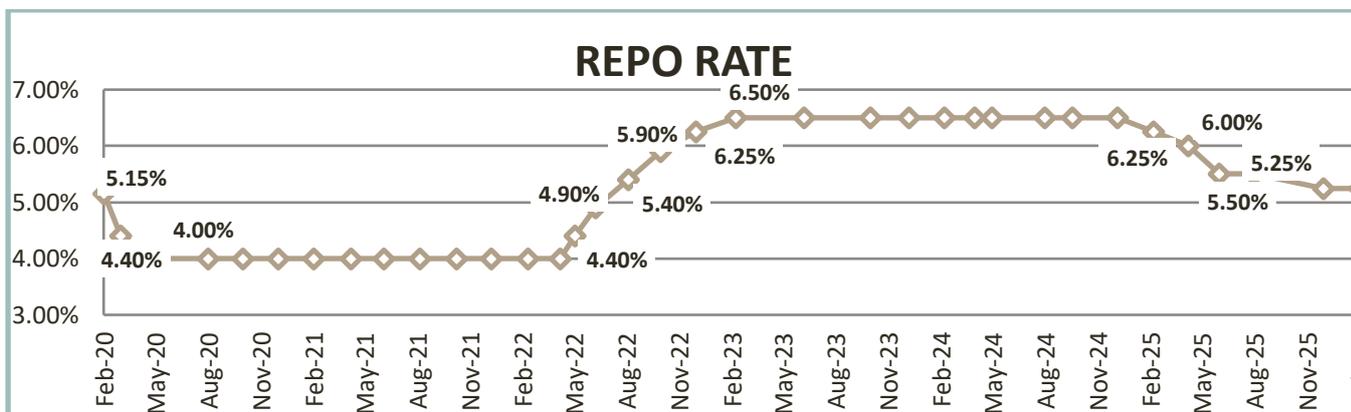
EQUITY MARKET TRIGGERS

POSITIVE TRIGGERS

1) MEASURES BY RESERVE BANK OF INDIA:

REPO RATES:

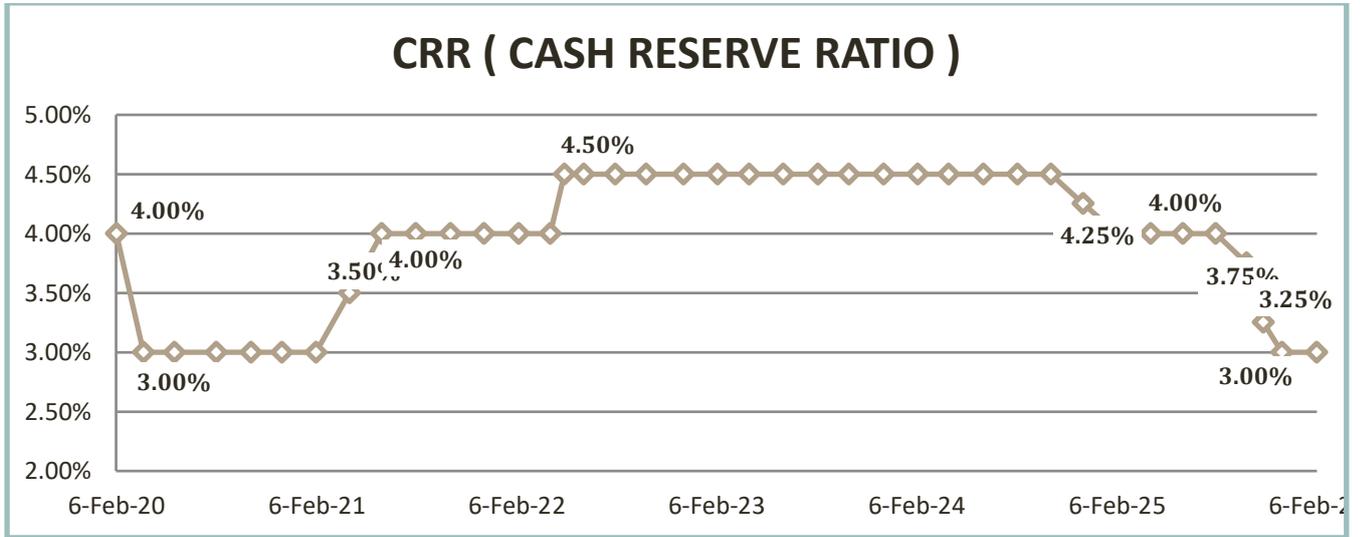
- JUNE 6 2025: 5.50 % 100BPS REDUCTION FROM SEP 2024 TO JUNE 2025
- NOV 29 2025:5.25 % 25 BPS REDUCTION FROM 5.50% TO 5.25%
- FEB 6 2026 : UNCHANGED



CASH RESERVE RATIO RATES: 100 BPS CRR REDUCTION FROM JUNE 2025 TO NOV 2025

- JUNE 6 2025: 4.00 %
- SEPT 6 2025:3.75 %
- OCT 4 2025:3.50 %
- NOV 1 2025:3.25 %

- NOV 29 2025:3.00 %
- FEB 6 2026 : UNCHANGED

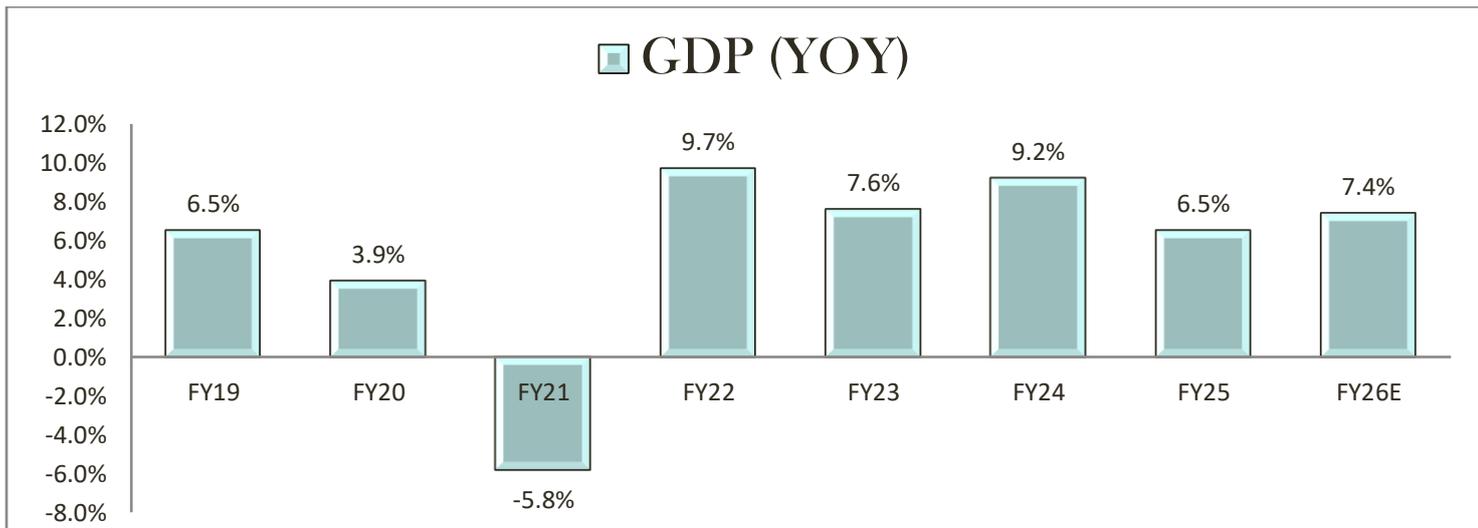


2) DOMESTIC HIGHLIGHTS:

REAL GDP GROWTH:

THE RESERVE BANK OF INDIA (RBI) HAS PROJECTED A ROBUST REAL GDP GROWTH OF **7.4% FOR THE FINANCIAL YEAR 2025-26 (FY26)**, UPGRADING ITS PREVIOUS ESTIMATE OF 7.3%. THIS UPWARD REVISION REFLECTS CONFIDENCE IN RESILIENT DOMESTIC DEMAND, STEADY INVESTMENT, AND STRONG CONSUMPTION, DESPITE GLOBAL UNCERTAINTIES (**SOURCE: ECONOMIC TIMES DATED 06.02.2026**)

INVESTMENTS

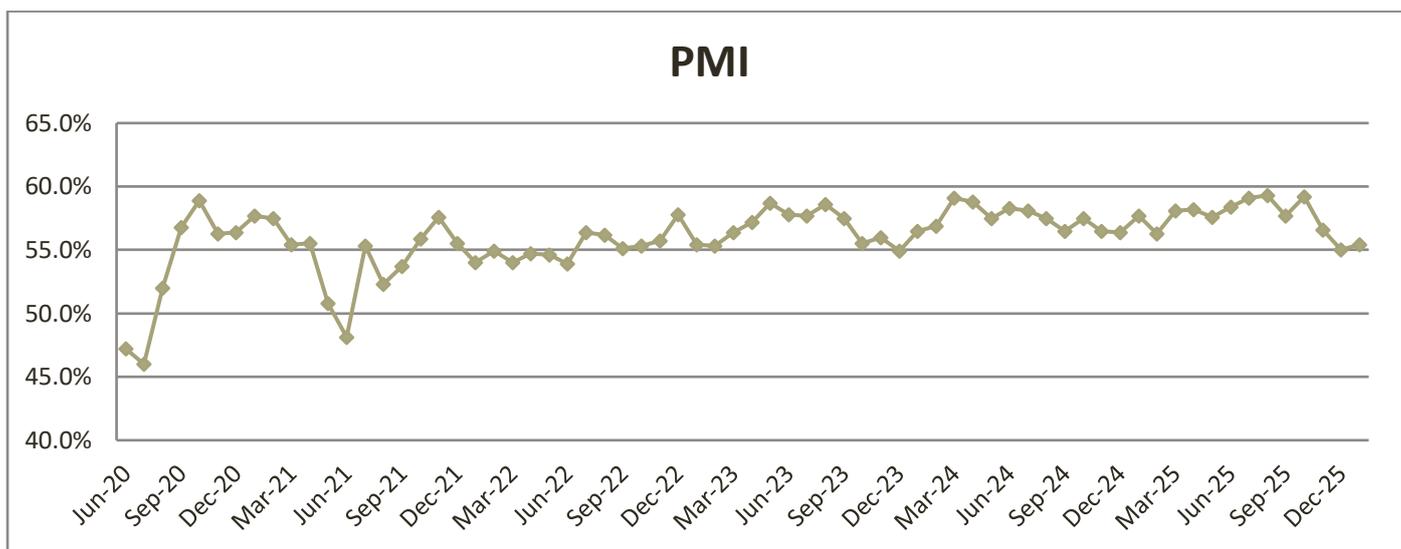


PMI INDEX:

INDIA'S MANUFACTURING SECTOR EXPERIENCED SUBSTANTIAL GROWTH IN AUGUST, WITH THE PMI REACHING A 17.5-YEAR HIGH OF 59.3. THIS SURGE WAS FUELED BY HEIGHTENED PRODUCTION VOLUMES, DRIVEN BY IMPROVED SUPPLY-DEMAND COORDINATION AND ROBUST DOMESTIC DEMAND. (**SOURCE: THE TIMES OF INDIA, DATED 01.09.2025**)

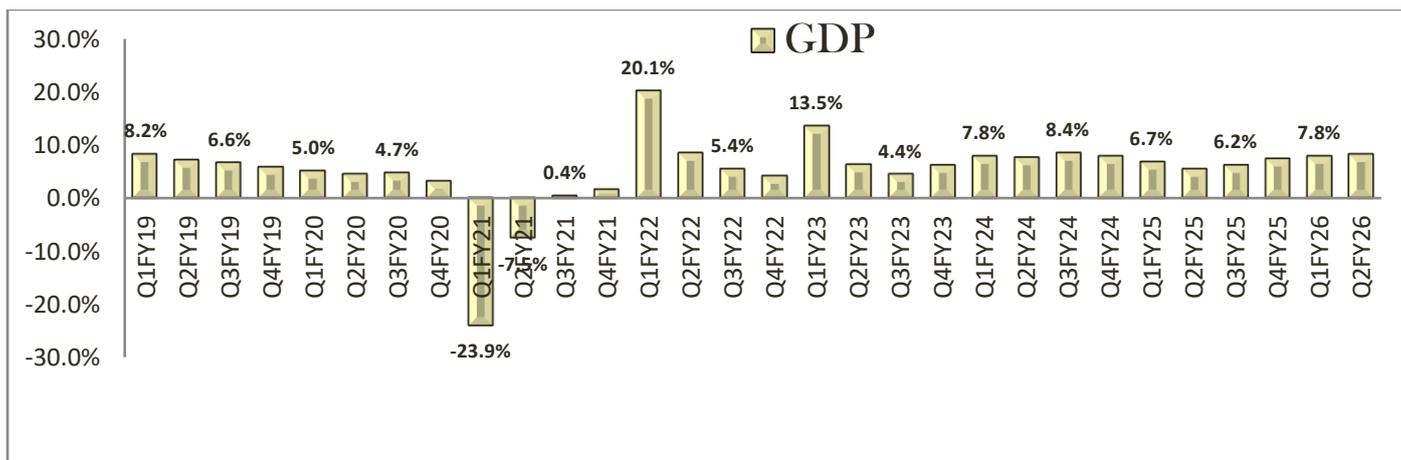
INDIA'S SERVICES SECTOR ACTIVITY STRENGTHENED IN JANUARY, WITH THE SERVICES PURCHASING MANAGERS' INDEX (PMI) RISING TO A TWO-MONTH HIGH OF 58.5, WHILE THE COMPOSITE PMI INCREASED TO 58.4, (ACCORDING TO DATA RELEASED BY HSBC DATED 04.02.2026)

INDIA'S MANUFACTURING SECTOR GATHERED MOMENTUM IN FEBRUARY, AS THE HSBC PURCHASING MANAGERS INDEX (PMI) ROSE TO A FOUR MONTH HIGH OF 56.9 FROM 55.4 IN JANUARY. STRONG DOMESTIC DEMAND LED TO AN INCREASE IN NEW ORDERS AND BOOSTED PRODUCTION LEVELS.(SOURCE ECONOMIC TIMES DATED 03.03.2026)



GDP GROWTH

THE INDIAN GDP GROWTH FOR THE Q2 2025-2026 STOOD AT 8.2% DRIVEN BY SHARP RISE IN MANUFACTURING AND SERVICES WHICH IS BETTER THAN THE EXPECTATIONS OF 7.3% (DATED 29.11.2025).



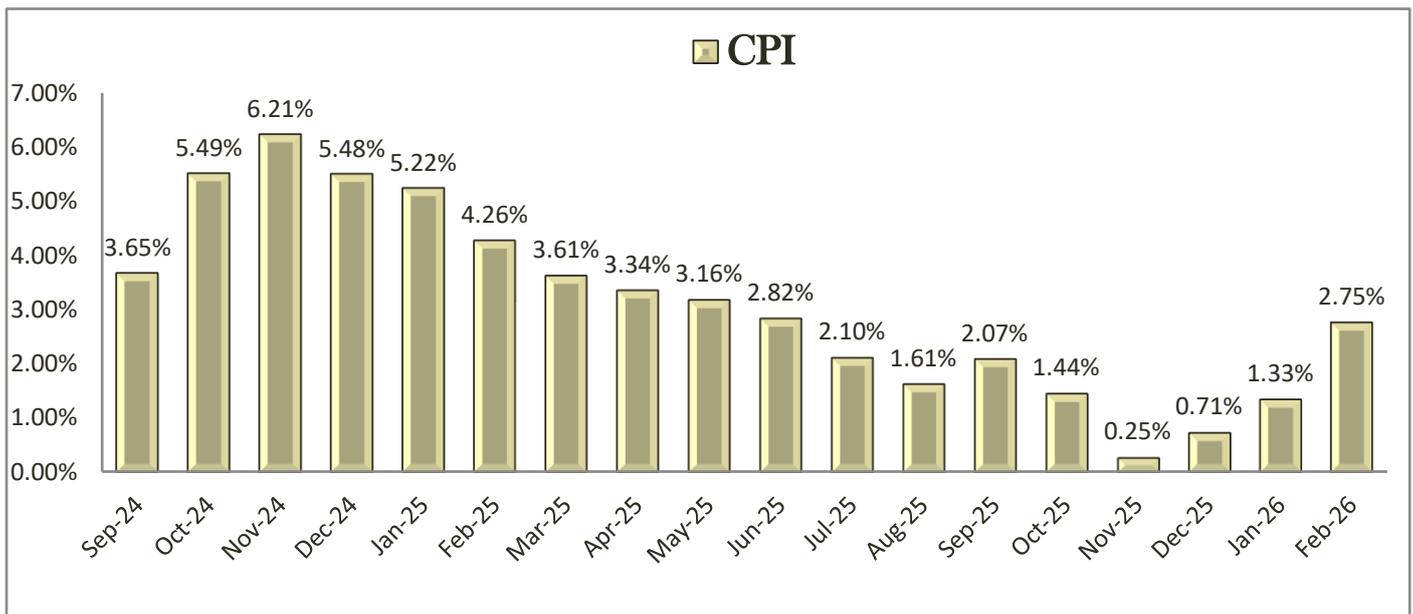
RURAL DEMAND

UPSHOOTS IN RURAL DEMAND DUE TO KHARIF OUTPUT ON ACCOUNT OF GOOD RAINS AND SECONDLY INCREASE IN MSP. INFLATION RATE EASINESS IN FUTURE ON ACCOUNT OF GOOD RABI CROP AND ADEQUATE RESERVOIRS.

RETAIL INFLATION

RETAIL INFLATION AT 2.75% FOR DEC 25 VS 1.33% IN NOV 25 WHICH IS ABOVE 2.47% TARGET RBI RATE. **(DATED 12.02.2026)**

THE INFLATION RATE IS EXPECTED TO BE 4.4 % IN FY26 FROM 4.7% EARLIER WHICH INDICATES COOLING DOWN IN INFLATION.

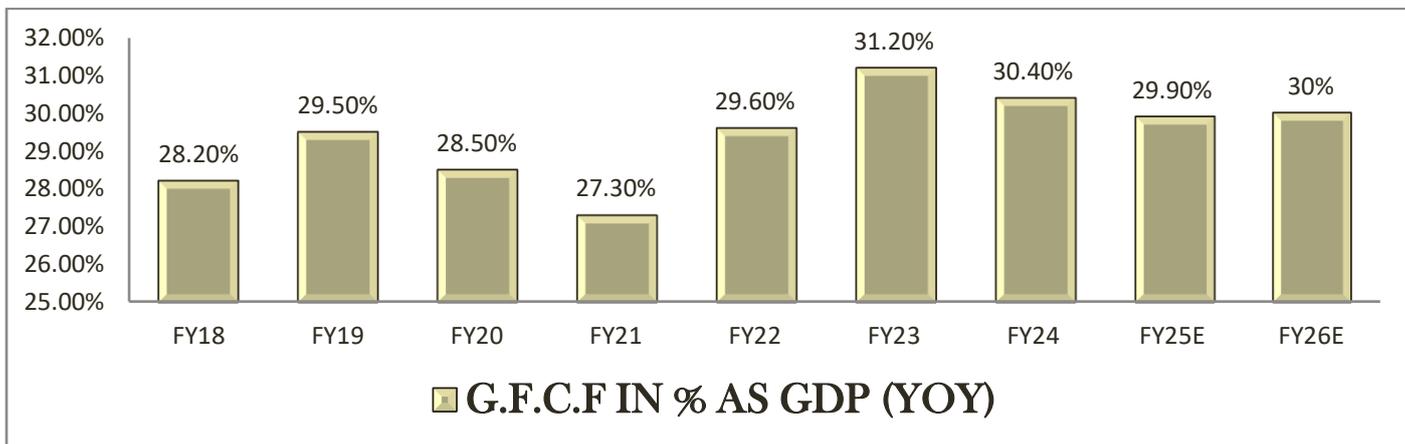


GENERAL CAPITAL EXPENDITURE INVESTMENTS

THE CENTRE FRONT-LOADED ITS SPENDING THIS FISCAL, ESPECIALLY ON CAPITAL PROJECTS TO SUPPORT GROWTH UNLIKE IN THE INITIAL MONTHS OF THE PREVIOUS FISCAL WHEN EXPENDITURE GOT HIT BY THE USUAL ADMINISTRATIVE SLOWDOWN AROUND THE GENERAL ELECTION. THE CENTRE WOULD REALISE ITS TARGET CONTAINING ITS 2025-2026 FISCAL DEFICIT AT 4.4% OF GROSS DOMESTIC PRODUCT. **(ECONOMIC AFFAIRS SECERATARY ANURADHA THAKUR TOLD ECONOMIC TIMES DATED ON 01.10.2025)**

THE DATA SHOWED AFTER AN ALMOST 11% YEAR ON YEAR DROP IN JULY AMID HEAVY MONSOON DOWNPOURS, CAPITAL SPENDING REBOUNDED SHARPLY WITH A 113% SPIKE IN AUGUST TO 84,653 CRORE. **(SOURCE: ECONOMIC TIMES DATED 01.10.2025)**

THE GOVERNEMENT SPENDING REMAINING ROBUST AND PRIVATE SECTOR INVESTMENT BEGINNING TO REVIVE, ACCORDING TO A REPORT RELEASED BY CARE EDGE RATINGS. THE CENTRES CAPEX INCREASED BY 40% YEAR ON YEAR IN H1FY26. ON THE CORP [RATE FRONT, CAPEX BY 1899 LISTED NON FINANCIAL COMPANIES ROSE 11% TO 9.4 LAKH CRORE IN FY25. THE ORDER BOOK DATA INDICATES A FAVOURABLE OUTLOOK FOR CAPEX. **(SOURCE: ECONOMIC TIMES, DATED: 25.11.2025)**



PRIVATE CAPEX

PRIVATE CAPITAL EXPENDITURE IN INDIA IS EXPECTED TO SEE A GRADUAL RECOVERY IN 2026, DRIVEN BY A RECORD 9% INCREASE IN PUBLIC CAPEX TO ₹12.22 LAKH CRORE. THE 2026-27 BUDGET FOCUSES ON INFRA, ELECTRONICS, AND GREEN ENERGY, WITH POTENTIAL FOR PRIVATE INVESTMENT TO GATHER STEAM DESPITE GLOBAL UNCERTAINTIES **(SOURCE: ET DATED 18.02.2026)**

URBAN DEMAND

SLOWDOWN IN URBAN DEMAND DUE TO SLOW WAGE INCREASE AND INFLATIONARY PRESSURES NOW ABATING AND RATHER GREENSHOTS IN URBAN DEMAND ON ACCOUNT OF LOWER INPUT COSTS ARE VISIBLE.



MONSOON

AS OF LATE AUGUST, THE SEASONAL CUMULATIVE RAINFALL FOR THE PERIOD FROM JUNE 1 TO AUGUST 20 WAS SHOWING A 2% DEPARTURE FROM THE LPA. RECENT REPORTS ALSO SHOW SHARP INCREASES IN RAINFALL IN PARTS OF PUNJAB AND HARYANA IN LATE AUGUST, PROVIDING RELIEF TO FARMERS.

INDIA RECEIVED 8% ABOVE NORMAL RAINFALL DURING THE FOUR MONTH LONG MONSOON SEASON, THE MOST IN THE LAST FIVE YEARS. THE EARLY ARRIVAL OF THE MONSOON THIS YEAR, ALONGWITH GOOD RAINFALL ACTIVITY, HELPED FARMERS INCREASE SOWING OF KHARIF CROPS SUCH AS RICE, PULSES AND SUGARCANE.

AGRICULTURE OUTPUT WILL MEAN LOWER FOOD INFLATION, WHICH HAS ALREADY CONTRACTED 0.7% IN AUGUST, PROMPTING RELAXATION IN EXPORT POLICIES FOR FARM PRODUCTS INCLUDING WHEAT AND SUGAR.

3) INTERNATIONAL HIGHLIGHTS:

CHINA PLUS ONE STRATEGY:

US COMPANIES LOOKING TO RELOCATE THEIR MANUFACTURING FROM CHINA TO INDIA AS GLOBAL SUPPLY CHAINS REALIGNMENT ACROSS ELECTRONICS, TOYS AND PHARMACEUTICALS.

US FED DECISION:

US FEDERAL HAD REDUCED THE RATE BY 25 BASIS POINTS **(DATED 10.12.2025)**

INDIA AND EU TRADE DEAL:

THE EUROPEAN UNION AND INDIA HAVE ANNOUNCED A LANDMARK TRADE DEAL AFTER NEARLY TWO DECADES OF ON-OFF TALKS; IT WILL ALLOW FREE TRADE OF GOODS BETWEEN THE BLOC OF 27 EUROPEAN STATES AND THE WORLD'S MOST POPULOUS COUNTRY, WHICH TOGETHER MAKE UP NEARLY 25% OF GLOBAL GROSS DOMESTIC PRODUCT AND A MARKET OF TWO BILLION PEOPLE. **(SOURCE : BBC DATED 27.01.2026)**

INDIA AND USA TRADE DEAL:

THE USA AND INDIA HAVE ANNOUNCED UNDER THE NEWLY ANNOUNCED TRADE PACT, TARIFFS ON INDIAN GOODS WILL DROP FROM 50% TO 18%. THE UNITED STATES WILL CUT IMPORT DUTIES ON INDIAN PRODUCTS TO 18%, COVERING TEXTILES AND APPAREL, LEATHER AND FOOTWEAR, PLASTIC AND RUBBER PRODUCTS, ORGANIC CHEMICALS, HOME DECOR, ARTISANAL PRODUCTS, AND SELECT MACHINERY. FURTHERMORE, AFTER THE SUCCESSFUL CONCLUSION OF THE INTERIM TRADE AGREEMENT, THE US WILL REMOVE TARIFFS ON SEVERAL INDIAN GOODS, INCLUDING GENERIC PHARMACEUTICALS, GEMS AND DIAMONDS, AND AIRCRAFT PARTS. **(SOURCE TIMES OF INDIA DATED 07.02.2026)**

4) FORECASTS:

EARNING FORECAST FOR THE FY 27:



WE EXPECT CORPORATE EARNING TO DELIVER DOUBLE DIGIT GROWTH IN FY 27 WITH NIFTY 50 EARNING PROJECTED TO GROW IN FY27 WITH NIFTY 50 EARNINGS PROJECTED TO GROW 16 PER CENT YEAR ON YEAR. IN FY27E, THE BFSI SEGMENT IS EXPECTED TO POST STRONG DOUBLE DIGIT EARNINGS GROWTH, DRIVEN BY SUSTAINED CREDIT, MOMENTUM, STABLE ASSET QUALITY, AND IMPROVED RETURN ON ASSETS.

CAPITAL GOODS REMAIN A GROWTH COMPOUNDER, SUPPORTED BY BETTER EXECUTION AND A REVIVAL IN THE CAPITAL EXPENDITURE CYCLE. THE AUTO SECTOR IS EXPECTED TO BENEFIT FROM SUSTAINED DEMAND MOMENTUM FOLLOWING THE GOODS AND SERVICES TAX RATE CUT. **(HEAD OF RESEARCH ICICI SECURITIES PANKAJ PANDEY TOLD BUSINESS STANDARD ON 23.02.2026)**

SECTORAL FORECAST FOR THE FY 27:

WE EXPECT BFSI, IT, CAPITAL GOODS AND REAL ESTATE TO OUTPERFORM IN 2026.

BFSI: REVIVAL IN CREDIT GROWTH, STRONG ASSET QUALITY, AND VALUATIONS NEAR HISTORICAL AVERAGED OFFER AN ATTRACTIVE RISK/REWARD, PARTICULARLY IN PUBLIC SECTOR BANKS.

IT: VALUATIONS APPEAR TO HAVE BOTTOMED OUT AFTER SHARP CORRECTIONS, WITH GROWTH EXPECTED TO REBOUND IN 2026E.

REAL ESTATE: A LONG GROWTH RUNWAY WITH THE SECTOR POTENTIALLY TREBLING IN SIZE OVER THE NEXT FIVE YEARS.

CAPITAL GOODS: MOMENTUM IN NEW PROJECTS AND TENDERS POINTS TO STRONG ORDERING ACTIVITY IN 2026E. (HEAD OF RESEARCH ICICI SECURITIES PANKAJ PANDEY TOLD BUSINESS STANDARD ON 23.02.2026)

NEGATIVE TRIGGERS

1) INTERNATIONAL HIGHLIGHTS:

GLOBAL MERCHANDISE TRADE

WTO SHARPLY DOWNGRADING IT'S FORCAST FOR GLOBAL MERCHANDISE TRADE VOLUME IN 2025 TO 0.2 % CONTRACTION FROM ITS EARLIER GUIDANCE OF 2.75% GROWTH AFTER FACTORING IN THE 10% BASE LINE TARRIFS IMPOSED BY THE US.

CHINA'S GDP GROWTH

CHINA GDP WILL EXPAND 4.5% IN 2026 AND BY 4.2% IN 2027. SAY'S MOODY (SOURCE: ECONOMIC TIMES DATED 14.11.2025)

US GROWTH

U.S. GROWTH STOOD AT 1.4% DURING THE OCTOBER-DECEMBER PERIOD, ACCORDING TO AN ADVANCE ESTIMATE OF REAL GROSS DOMESTIC PRODUCT FROM THE U.S. BUREAU OF ECONOMIC ANALYSIS. ECONOMISTS HAD SEEN THE READING AT 2.8%, FOLLOWING AN EXPANSION OF 4.4% IN THE THIRD QUARTER. (SOURCE: INVESTING INDIA DATED 20.06.2026)

IRAN -ISRAEL WAR:

GLOBAL ECONOMIC TENSIONS HAS BEEN ARISED IN MIDDLE EAST DUE TO ONGOING WAR BETWEEN IRAN AND ISRAEL.(SOURCE ET DATED 02.03.2026)

2) DOMESTIC HIGHLIGHTS:

MONETARY POLICY

RBI HAD CHANGED IT MONETARY POLICY STANCE FROM 'ACCOMODATIVE TO 'NEUTRAL'. (DATED06.08.2025)

RBI HAD MAINTAINED ITS MONETARY POLICY STANCE TO 'NEUTRAL'. (DATED 06.02.2026).

VALUATION

VALUATION CONCERNS IS NOW MODERATING. THERE IS LESS CAUTION IN THE AIR.

REQUIRED EARNINGS GROWTH (%) TO JUSTIFY EXISTING VALUATION (Calculations are based on analysis of 3- year forward P/E of various indices.)

INDEX	ESTIMATES GROWTH	REQUIRED GROWTH
NIFTY 50	10.4	14.4
NIFTY MIDCAP 100	17.4	28
NIFTY SMALL CAP 100	16.9	30.6
NIFTY 500	10.9	16
WORLD	14	18
US NASDAQ	19.9	26.1

(SOURCE: RBI'S FINANCIAL STABILITY REPORT FOR JUNE 2025)

LONG TERM TRIGGERS

SHARE IN GLOBAL FUNDS:

INDIA'S SHARE IN GLOBAL FUNDS WILL RISE SHARPLY

INFLOW:

INFLOW OF 1.5 TRILLION DOLLAR ON A 5 TRILLION DOLLAR MARKET CAPTILISATION IS EXPECTED

DOMESTIC EQUITY EXPOSURE:

DOMESTIC EQUITY EXPOSURE COULD TREBLE FROM NEARLY 6% TO 15 % IN 10 TO 15 YEARS

SECTORAL INDICES

OUTPERFORMING SECTORS

THE OUTPERFORMING SECTORS INCLUDE METALS, PSU BANKS, DEFENCE, AND AUTO, AUTO ANCILLARY.

UNDEPERFORMING SECTORS

THE UNDER PERFORMING SECTORS INCLUDE FMCG, IT, PHARMA AND HEALTHCARE, CPSE, ENERGY, REAL ESTATE.

NEUTRAL SECTORS

THE NEUTRAL SECTORS INCLUDE PVT BANKING AND TELECOM.

OUTLOOK

SECTOR OVERWEIGHTS: HEALTHCARE, METALS, TELECOM, FINANCIAL SERVICES, DISCRETIONARY CONSUMPTION,, AUTO, AUTO ANC AND PSU BANKS

SECTOR UNDERWEIGHTS: PHARMA, CAPEX, INDUSTRIALS, IT AND CEMENT

SECTOR NEUTRAL/EQUAL WEIGHTS: FMCG AND REAL ESTATE

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