05.03.2026

DAILY MARKET WRAP UP

SENSEX

INTRADAY CHART

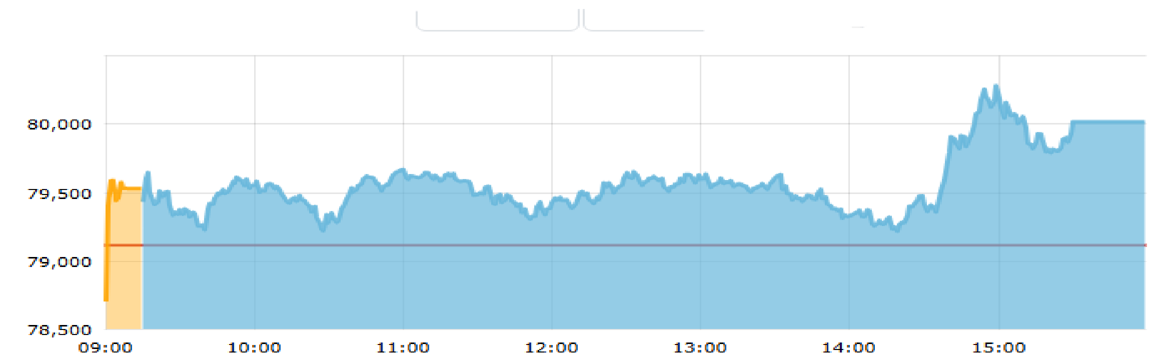
TODAY SENSEX OPENED WITH AN UPSIDE GAP OF 414.29 POINTS AND DURING THE DAY IT GATHERED MOMENTUM AND CLOSED UP BY 899.71 POINTS OR 1.14% SETTLED AT 80015.90

BSE SENSEX

80,015.90 +899.71 +1.14%

05 Mar 26

Previous Close :79,116.19 **Open** :79,530.48 **High** :80,303.83 **Low** :79,201.69



WEEKLY TECHNICALS:

SUPPORT *RESISTANCE*

S: 82142 R1: 84390

S1: 80350 (SHORT TERM) R2: 85193

S2: 78583 (MID TERM) R3: 85888

TODAY'S GAINERS

TODAY'S GAINERS WERE ADANI PORTS, LT, NTPC AND RELIANCE.

TODAY'S LOSERS

THE LOSERS WERE TECHM, HCL TECH, HUL AND ICICI BANK.

NIFTY 50

INTRADAY CHART

TODAY NIFTY OPENED WITH AN UPSIDE GAP OF 135.45 POINTS AND DURING THE DAY IT TOO FOLLOWED THE SAME TREND AS OF SENSEX AND CLOSED UP BY 285.40 POINTS OR 1.17 % SETTLED AT 24765.90

WEEKLY TECHNICALS:

<u>*SUPPORT*</u>	<u>*RESISTANCE*</u>
S: 25060	R1: 25680
S1: 24390	R2: 26055
S2: 23996	R3:26240

TODAY'S GAINERS

TODAY'S GAINERS WERE ADANI PORTS, HINDALCO, LT AND BEL.

TODAY'S LOSERS

TODAY'S LOSERS WERE TECHM, ICICI BANK, HCL TECH AND SBIN.

BSE MIDCAP SELECT

INTRADAY CHART

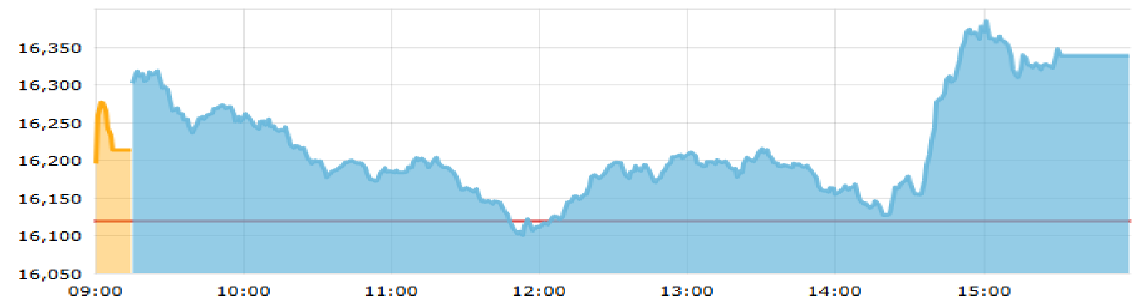
TODAY MIDCAP INDEX OPENED WITH A UPSIDE GAP OF 93.81 POINTS AND DURING THE WHOLE DAY AFTER TRADING VOLATILE IT GATHERED MOMENTUM IN THE LAST MARKET HOURS AND CLOSED UP BY 218.64 POINTS OR 1.36% SETTLED AT 16338.80.

BSE MidCap Select Index

16,338.80 +218.64 +1.36%

05 Mar 2026

Previous Close :16,120.16 **Open** :16,213.97 **High** :16,384.73 **Low** :16,100.53



WEEKLY TECHNICALS:

SUPPORT ***RESISTANCE***

S1: 15200 R1: 16180

S2: 14120 R2: 17140

R3: 17890

R4: 18275

TODAY'S GAINERS

TODAY'S GAINERS WERE GODREJPROP, PAGEIND, HPCL AND BHEL.

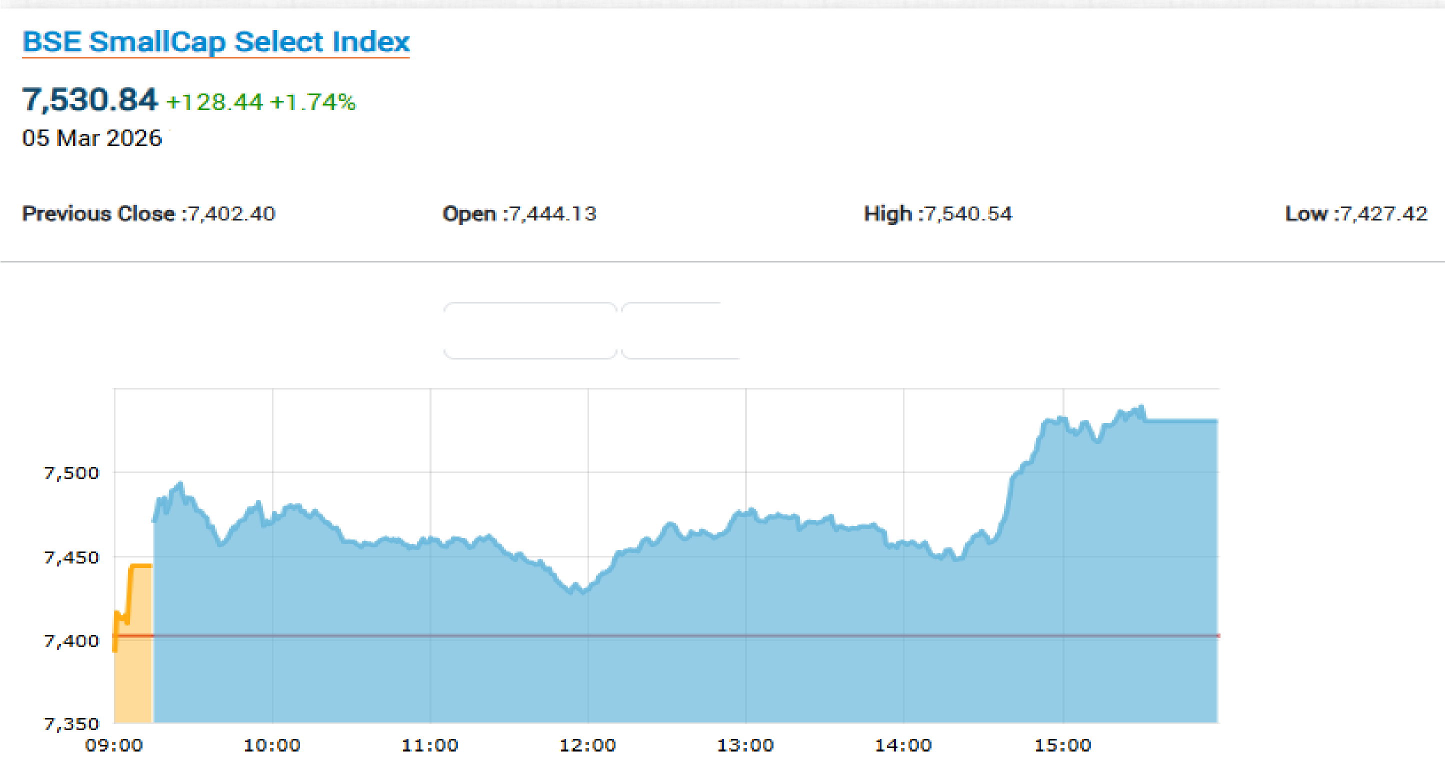
TODAY'S LOSERS

TODAY'S LOSERS WERE PERSISTENT, COFORGE, MPHASIS AND TIINDIA.

BSE SMALL CAP SELECT

INTRADAY CHART

TODAY SMALL CAP INDEX OPENED WITH AN UPSIDE GAP OF 41.73 POINTS AND DURING THE DAY IT ALSO FOLLOWED THE SAME TREND AS OF MIDCAP INDEX AND CLOSED UP BY 128.44 POINTS OR 1.74% SETTLED AT 7530.84.



WEEKLY TECHNICALS:

SUPPORT	***RESISTANCE***
S: 7700	R1: 8000

S1: 7000

S2: 6600

S3: 6200

R2: 8330

R3: 8580

TODAY'S GAINERS

TODAY'S GAINERS WERE NAVINFLUORINE, FIVESTAR, NUVAMA AND ELGIEQUIP.

TODAY'S LOSERS

TODAY'S LOSERS WERE AFFLE, RPOWER, COHANCE AND KPRMILLS.

FII AND DII NET POSITION

<u>04.03.2026:</u>

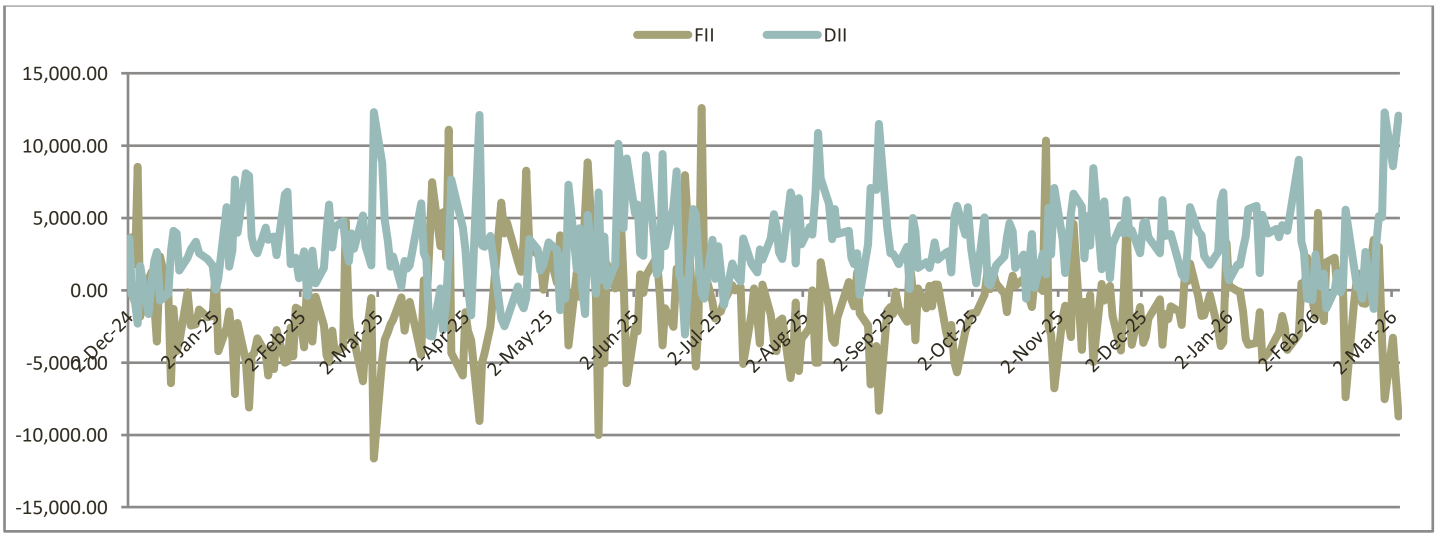
FII CASH MARKETS 8752.65

SOLD 8752.65 CR IN NET POSITION

DII CASH MARKETS: 12068.17

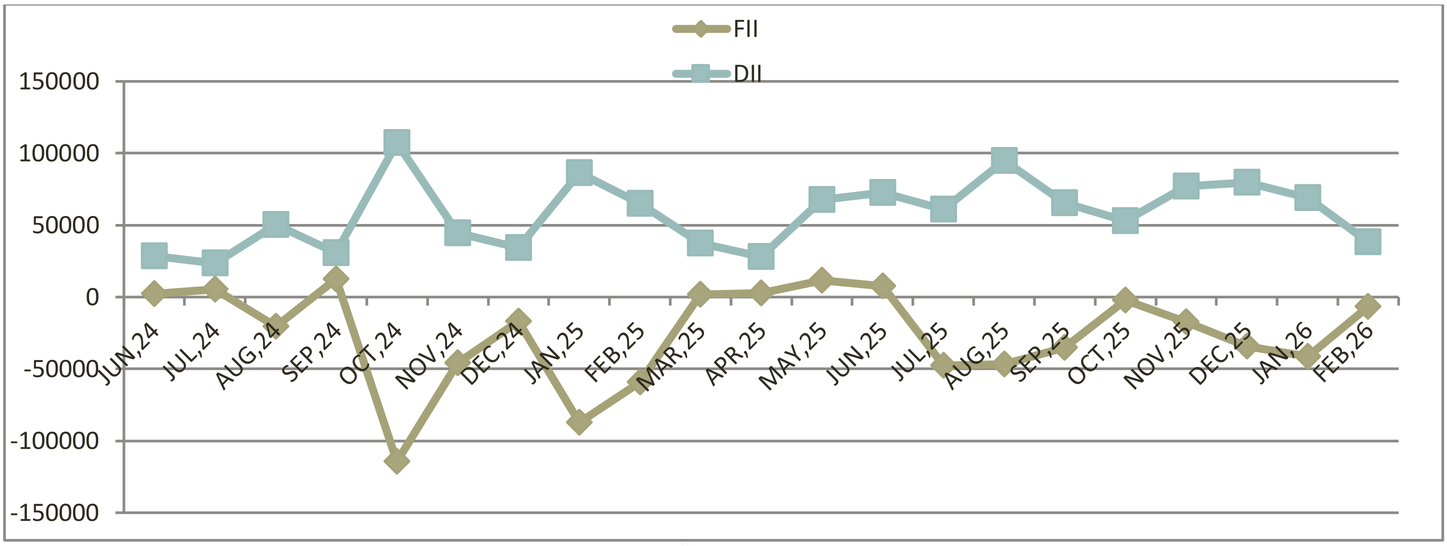
BOUGHT 12068.17 CR IN NET POSITION

DAILY POSITION FROM 02.12.2024 TO 04.03.2026



DURING THIS PERIOD FII SELLING WHICH VISIBLY SUBSIDED TILL MARCH AND RESUMED BUYING BUT SOLD INTO JULY AND CONTINUING WHEREAS DOMESTIC WHICH RESORTED TO INTERMITTENT BUYING AND SELLING INCREASED PURCHASES IN AUGUST HOWEVER SLOWED DOWN PURCHASES RESULTING INTO MAINTAINING CONSOLIDATION IN THE MARKETS WITH NEGATIVE BIAS

MONTHLY POSITION



ON MONTHLY BASIS FII'S SELLING IS TRYING TO BE COUNTERBALANCED BY DII'S BUYING. FII'S SELLING ACCENTUATED IN DECEMBER MONTH MAINTAINING NEGATIVE BIAS IN THE MARKETSWHICH THOUGH MODERATED IN FEBRUARY . DII'S BUYING CONTINUED BUT MOMENTUM IS NOT VISIBLE AND IN FEBRUARY IT COLLAPSED AS A RESULT MARKET IS IN DECLINING TREND.

VALUATIONS

INDEX	EPS 1 YEAR TTM	PRICE	P/E 1 YEAR TTM
SENSEX	3601.1	80015.90	22.00
NIFTY 50	1129.7	24865.70	21.70
BSE MIDCAP SELECT	488.8	16338.80	33.00
BSE SMALL CAP SELECT	271.8	7530.84	27.20

SOURCE:TRENDLYNE.COM

GLOBAL INDICIES

GLOBAL INDICES ARE STRONG

US MARKETS 04.03.2026 AT 03:30 PM

	PRICE	CHANGE
DOW	48739.41	+238.14
NASDAQ	22807.48	+270.79

EUROPEAN MARKETS 05.03.2026 AT 03:30 PM

FTSE 100	10615.33	+47.68
DAX	24268.02	+62.66
CAC 40	8206.98	+39.25

ASIAN MARKETS 05.03.2026 AT 03:30 PM

NIKKEI 225	55278.06	+1032.52
KOSPI	5583.90	+490.36
TAIWAN SE	33672.94	+844.06
SHANGHAI COMPOSITE	4108.57	+26.09
HANG SENG	25321.34	+71.86

DOW FUTURES

INTRA DAY CHART

THE DOW FUTURES INDEX OPENED LOWER AND AFTER A SHARP RECOVERY IT IS AGAIN TRADING LOWER.

WEEKLY TECHNICALS:

SUPPORT	***RESISTANCE***
S1: 48100	R1: 49500
S2: 45000	R: 50200

GOLD

INTRA DAY CHART

THE GOLD INDEX OPENED HIGHER AND STILL TRADING HIGHER.

WEEKLY TECHNICALS:

THE CHART SHOWS GOLD PRICES WHICH WERE IN A CONSOLIDATION ZONE BREAK OUT DUE TO UNCERTAINTIES CREATED BY WORLDWIDE TRADE TARIFF WARS AND BUYING BY CENTRAL BANKS.

DURING THE LAST FOUR MONTHS THE BUYING BY CENTRAL BANKS ACROSS THE GLOBE REACHED 1000 TONNES ANUALLY WHICH EARLIER USED TO BE ONLY 400 TO 500 TONNES ANNUALLY.

SUPPORT

S1: 3380

S2: 4000

S3: 4250

SILVER INDEX

INTRA DAY CHART

THE SILVER INDEX OPENED HIGHER AND STILL TRADING HIGHER.

WEEKLY TECHNICALS:

SUPPORT

S1: 50.5

S2: 71

RESISTANCE

R1: 85

DOLLAR INDEX

INTRA DAY CHART

THE DOLLAR INDEX OPENED FLAT BUT NOW TRADING HIGHER.

WEEKLY TECHNICALS:

THE DOLLAR INDEX IS HAS WEAKENED AS THE DEMAND FOR DOLLAR IS NOW DIMINISHING WHICH EARLIER HAS BEEN CONTINOUSLY SURGING FOR IMPORT AND TRADE PURPOSES.

SECONDLY DUE TO DOLLAR DE-DOLLARISATION

SUPPORT	RESISTANCE
S1: 107.5	R1: 99.5
	R2: 96

CRUDE OIL

INTRA DAY CHART

THE CRUDE INDEX OPENED HIGHER AND STILL TRADING HIGHER.

WEEKLY TECHNICALS:

SUPPORT	***RESISTANCE***
S1: 66	R1: 75
	R2: 85

OIL AND NATURAL GAS PRICES SURGED ON MONDAY AS ISRAELI AND U.S. STRIKES ON IRAN AND RETALIATION BY TEHRAN FORCED SHUTDOWN OF OIL AND GAS FACILITIES ACROSS THE MIDDLE EAST AND DISRUPTED SHIPPING IN THE CRUCIAL STRAIT OF HORMUZ .

A SUSTAINED RISE IN OIL PRICES WOULD THREATEN A GLOBAL ECONOMIC RECOVERY, REIGNITE INFLATION AND COULD PUSH UP U.S. RETAIL GASOLINE PRICES, A RISKY OUTCOME FOR PRESIDENT DONALD TRUMP AND HIS REPUBLICAN PARTY AHEAD OF MIDTERM ELECTION THIS NOVEMBER . (SOURCE: THE ECONOMIC TIMES)

EQUITY MARKET TRIGGERS

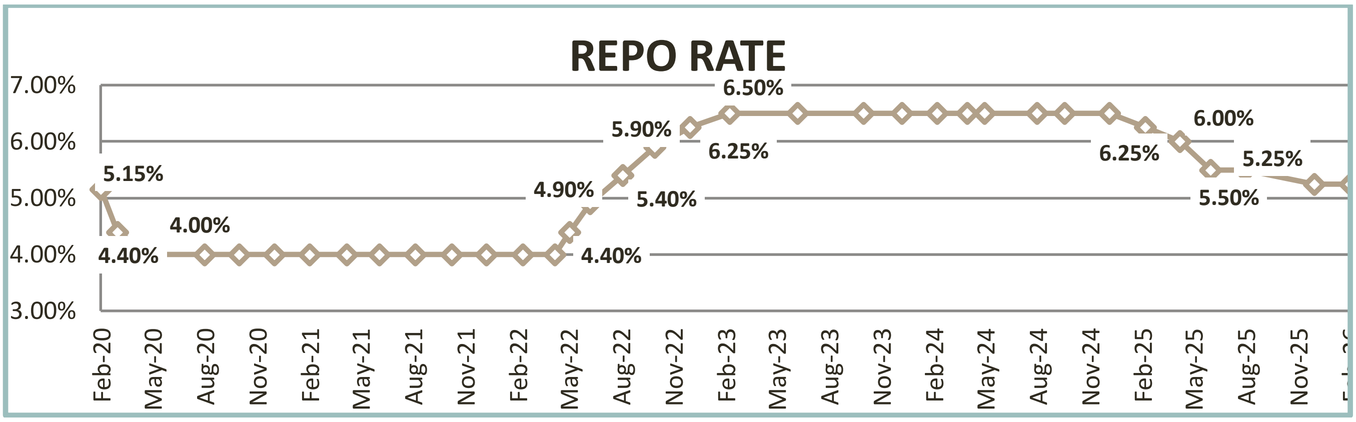
POSITIVE TRIGGERS

1) MEASURES BY RESERVE BANK OF INDIA:

REPO RATES:

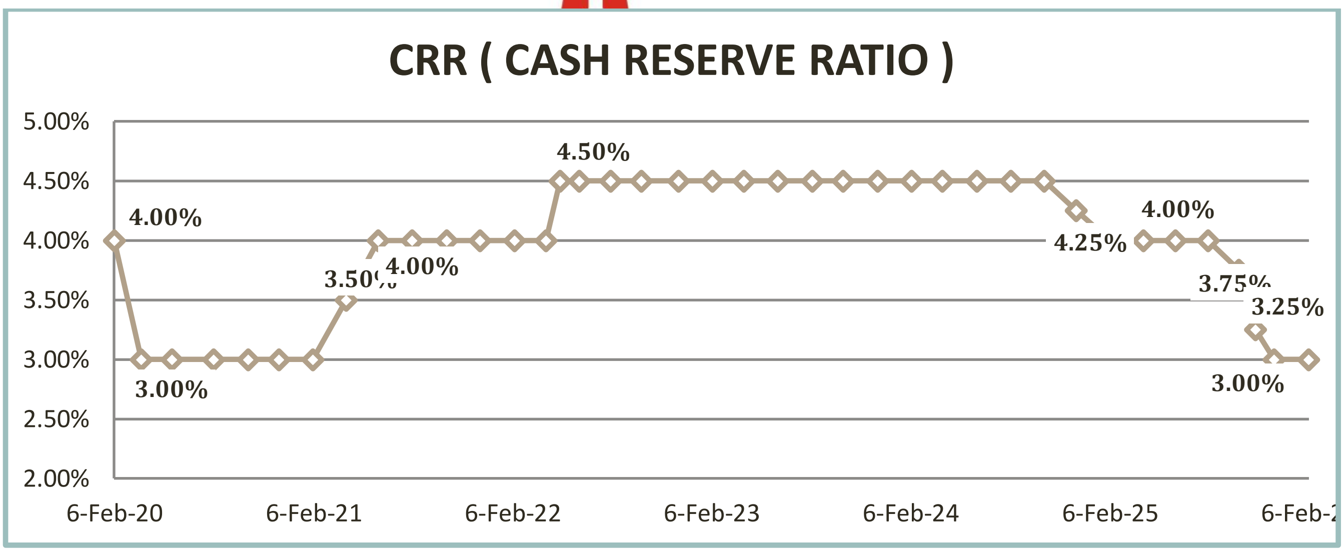
- JUNE 6 2025: 5.50 % 100BPS REDUCTION FROM SEP 2024 TO JUNE 2025

- NOV 29 2025:5.25 % 25 BPS REDUCTION FROM 5.50% TO 5.25%
- FEB 6 2026 : UNCHANGED



CASH RESERVE RATIO RATES: 100 BPS CRR REDUCTION FROM JUNE 2025 TO NOV 2025

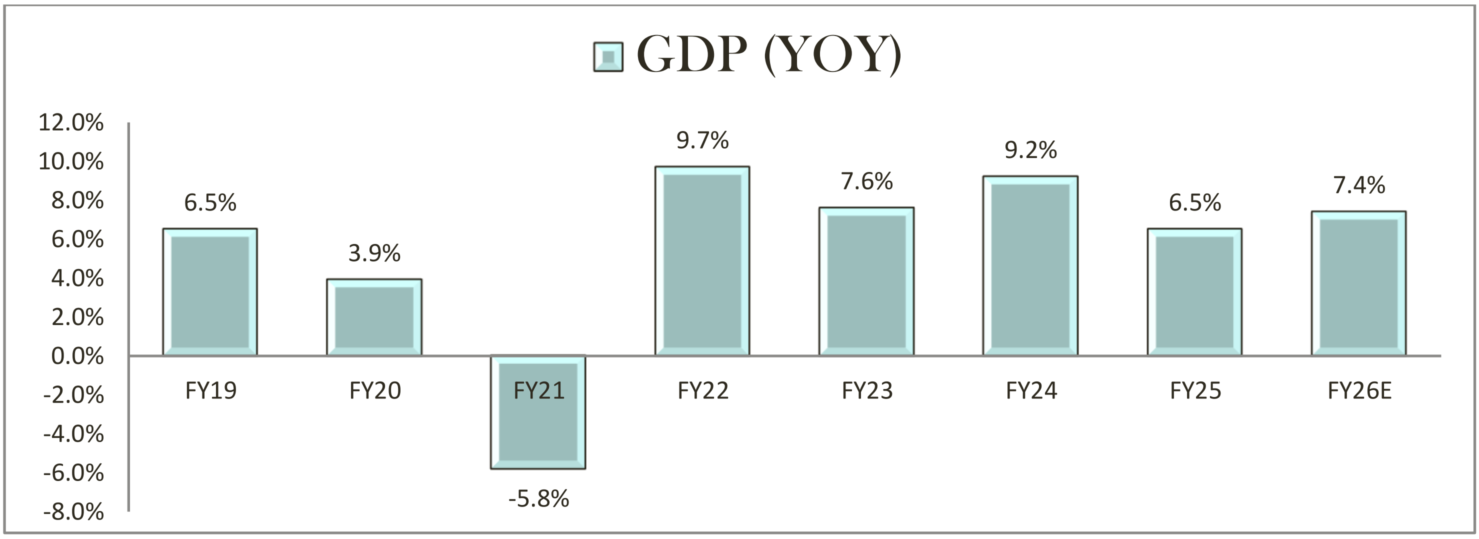
- JUNE 6 2025: 4.00 %
- SEPT 6 2025:3.75 %
- OCT 4 2025:3.50 %
- NOV 1 2025:3.25 %
- NOV 29 2025:3.00 %
- FEB 6 2026 : UNCHANGED



2) DOMESTIC HIGHLIGHTS:

REAL GDP GROWTH:

THE RESERVE BANK OF INDIA (RBI) HAS PROJECTED A ROBUST REAL GDP GROWTH OF **7.4% FOR THE FINANCIAL YEAR 2025-26 (FY26)**, UPGRADING ITS PREVIOUS ESTIMATE OF 7.3%. THIS UPWARD REVISION REFLECTS CONFIDENCE IN RESILIENT DOMESTIC DEMAND, STEADY INVESTMENT, AND STRONG CONSUMPTION, DESPITE GLOBAL UNCERTAINTIES **(SOURCE: ECONOMIC TIMES DATED 06.02.2026)**

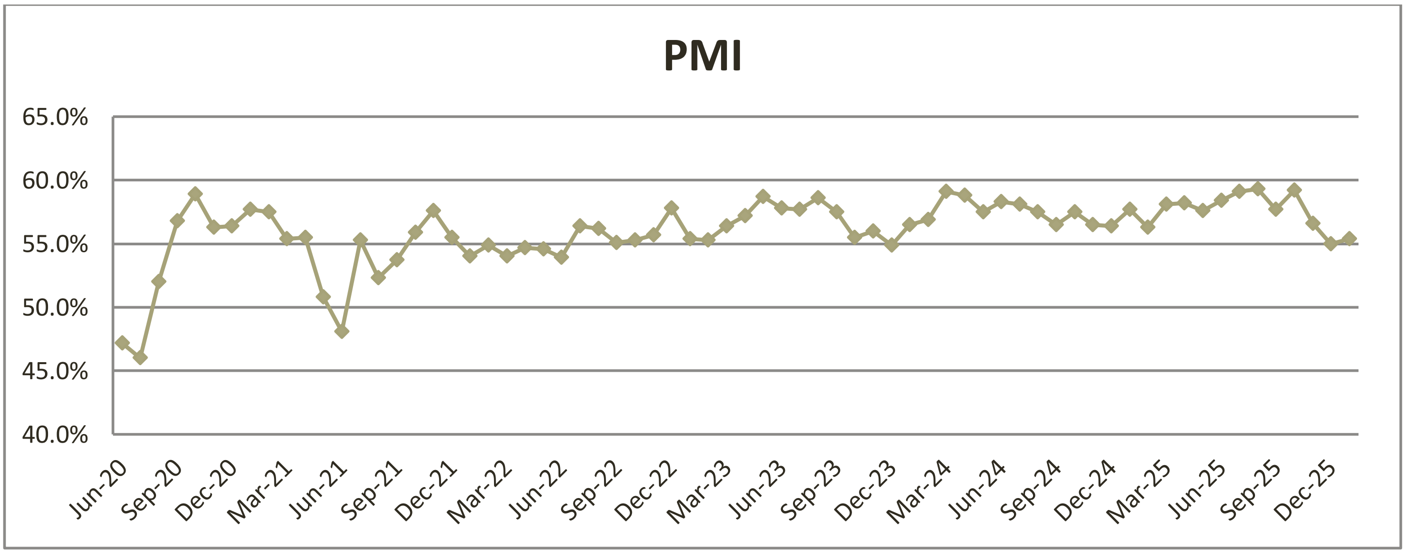


PMI INDEX:

INDIA'S MANUFACTURING SECTOR EXPERIENCED SUBSTANTIAL GROWTH IN AUGUST, WITH THE PMI REACHING A 17.5-YEAR HIGH OF 59.3. THIS SURGE WAS FUELED BY HEIGHTENED PRODUCTION VOLUMES, DRIVEN BY IMPROVED SUPPLY-DEMAND COORDINATION AND ROBUST DOMESTIC DEMAND**. (SOURCE: THE TIMES OF INDIA, DATED 01.09.2025)**

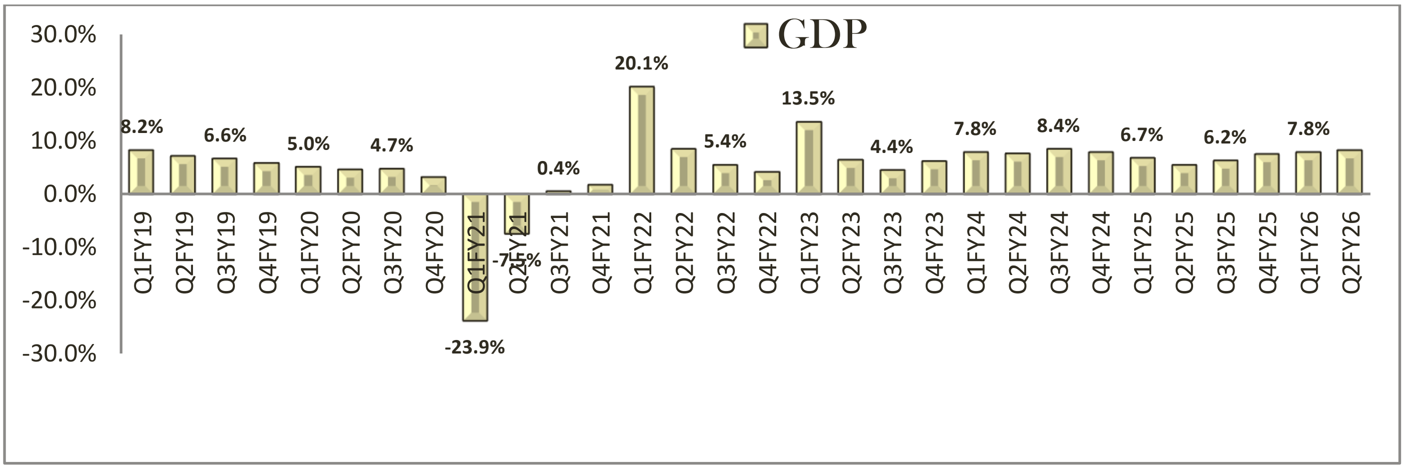
INDIA'S SERVICES SECTOR ACTIVITY STRENGTHENED IN JANUARY, WITH THE SERVICES PURCHASING MANAGERS' INDEX (PMI) RISING TO A TWO-MONTH HIGH OF 58.5, WHILE THE COMPOSITE PMI INCREASED TO 58.4, **(ACCORDING TO DATA RELEASED BY HSBC DATED 04.02.2026)**

INDIA'S MANUFACTURING SECTOR GATHERED MOMENTUM IN FEBRUARY, AS THE HSBC PURCHASING MANAGERS INDEX (PMI) ROSE TO A FOUR MONTH HIGH OF 56.9 FROM 55.4 IN JANUARY. STRONG DOMESTIC DEMAND LED TO AN INCREASE IN NEW ORDERS AND BOOSTED PRODUCTION LEVELS.**(SOURCE ECONOMIC TIMES DATED 03.03.2026)**



GDP GROWTH

THE INDIAN GDP GROWTH FOR THE Q2 2025-2026 STOOD AT 8.2% DRIVEN BY SHARP RISE IN MANUFACTURING AND SERVICES WHICH IS BETTER THAN THE EXPECTATIONS OF 7.3% **(DATED 29.11.2025).**



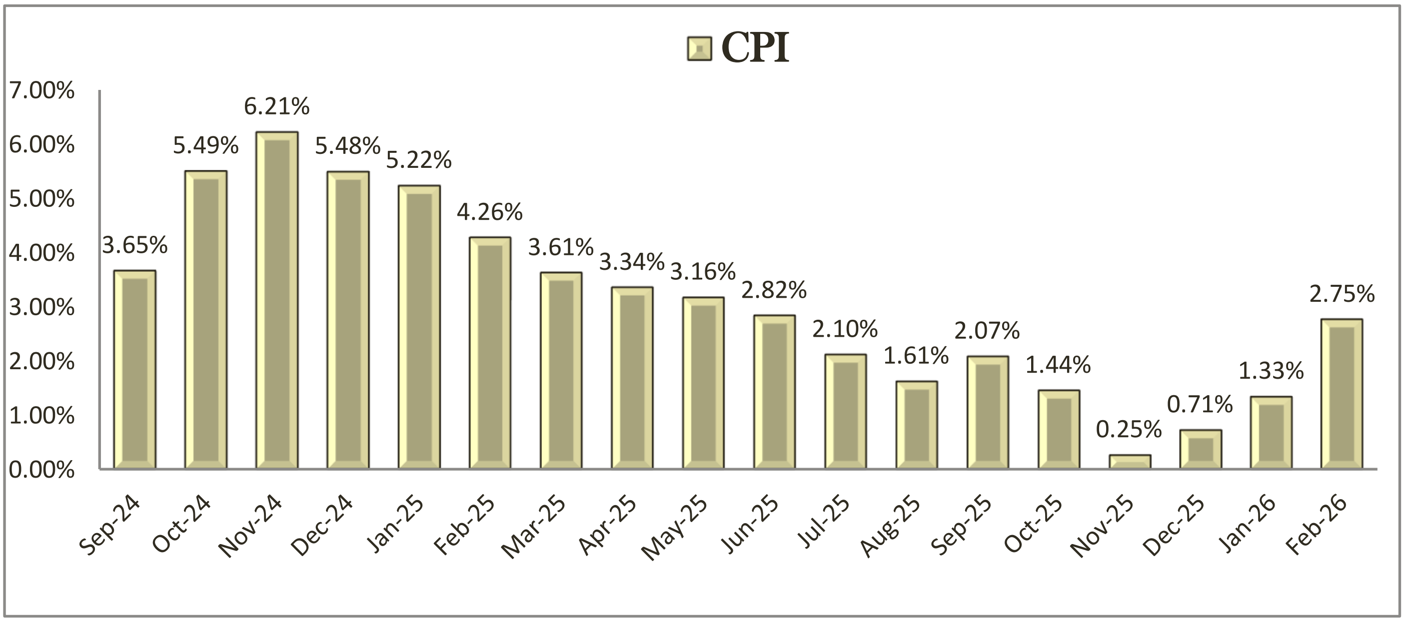
RURAL DEMAND

UPSHOOTS IN RURAL DEMAND DUE TO KHARIF OUTPUT ON ACCOUNT OF GOOD RAINS AND SECONDLY INCREASE IN MSP.INFLATION RATE EASINESS IN FUTURE ON ACCOUNT OF GOOD RABI CROP AND ADEQUATE RESERVIOURS.

RETAIL INFLATION

RETAIL INFLATION AT 2.75% FOR DEC 25 VS 1.33% IN NOV 25 WHICH IS ABOVE 2.47% TARGET RBI RATE**. (DATED 12.02.2026)**

THE INFLATION RATE IS EXPECTED TO BE 4.4 % IN FY26 FROM 4.7% EARLIER WHICH INDICATES COOOLING DOWN IN INFLATION.

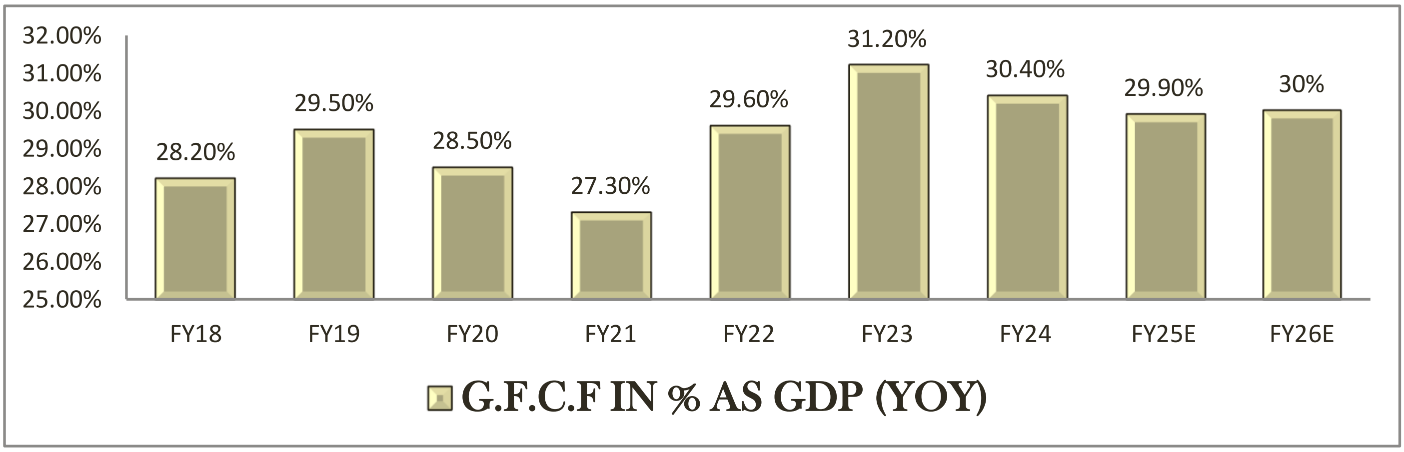


GENERAL CAPITAL EXPENDITURE

THE CENTRE FRONT-LOADED ITS SPENDING THIS FISCAL, ESPECIALLY ON CAPITAL PROJECTS TO SUPPORT GROWTH UNLIKE IN THE INITIAL MONTHS OF THE PREVIOUS FISCAL WHEN EXPENDITURE GOT HIT BY THE USUAL ADMINISTRATIVE SLOWDOWN AROUND THE GENERAL ELECTION. THE CENTRE WOULD REALISE ITS TARGET CONTAINING ITS 2025-2026 FISCAL DEFICIT AT 4.4% OF GROSS DOMESTIC PRODUCT. **(ECONOMIC AFFAIRS SECERATARY ANURADHA THAKUR TOLD ECONOMIC TIMES DATED ON 01.10.2025)**

THE DATA SHOWED AFTER AN ALMOST 11% YEAR ON YEAR DROP IN JULY AMID HEAVY MONSOON DOWNPOURS, CAPITAL SPENDING REBOUNDED SHARPLY WITH A 113% SPIKE IN AUGUST TO 84,653 CRORE.**(SOURCE: ECONOMIC TIMES DATED 01.10.2025)**

THE GOVERNEMENT SPENDING REMAINING ROBUST AND PRIVATE SECTOR INVESTMENT BEGINNING TO REVIVE, ACCORDING TO A REPORT RELEASED BY CARE EDGE RATINGS. THE CENTRES CAPEX INCREASED BY 40% YEAR ON YEAR IN H1FY26. ON THE CORP [RATE FRONT, CAPEX BY 1899 LISTED NON FINANCIAL COMPANIES ROSE 11% TO 9.4 LAKH CRORE IN FY25. THE ORDER BOOK DATA INDICATES A FAVOURABLE OUTLOOK FOR CAPEX. **(SOURCE: ECONOMIC TIMES, DATED: 25.11.2025)**



INVESTMENTS

PRIVATE CAPEX

PRIVATE CAPITAL EXPENDITURE IN INDIA IS EXPECTED TO SEE A GRADUAL RECOVERY IN 2026, DRIVEN BY A RECORD 9% INCREASE IN PUBLIC CAPEX TO ₹12.22 LAKH CRORE. THE 2026-27 BUDGET FOCUSES ON INFRA, ELECTRONICS, AND GREEN ENERGY, WITH POTENTIAL FOR PRIVATE INVESTMENT TO GATHER STEAM DESPITE GLOBAL UNCERTAINTIES **(SOURCE: ET DATED 18.02.2026)**

URBAN DEMAND

SLOWDOWN IN URBAN DEMAND DUE TO SLOW WAGE INCREASE AND INFLATIONARY PRESSURES NOW ABATING AND RATHER GREEN SHOOTS IN URBAN DEMAND ON ACCOUNT OF LOWER INPUT COSTS ARE VISIBLE.

MONSOOON

AS OF LATE AUGUST, THE SEASONAL CUMULATIVE RAINFALL FOR THE PERIOD FROM JUNE 1 TO AUGUST 20 WAS SHOWING A 2% DEPARTURE FROM THE LPA. RECENT REPORTS ALSO SHOW SHARP INCREASES IN RAINFALL IN PARTS OF PUNJAB AND HARYANA IN LATE AUGUST, PROVIDING RELIEF TO FARMERS.

INDIA RECEIVED 8% ABOVE NORMAL RAINFALL DURING THE FOUR MONTH LONG MONSOON SEASON, THE MOST IN THE LAST FIVE YEARS.THE EARLY ARRIVAL OF THE MONSOON THIS YEAR, ALONGWITH GOOD RAINFALL ACTIVITY, HELPED FARMERS INCREASE SOWING OF KHARIF CROPS SUCH AS RICE, PULSES AND SUGARCANE.

AGRICULTURE OUTPUT WILL MEAN LOWER FOOD INFLATION, WHICH HAS ALREADY CONTRACTED 0.7% IN AUGUST, PROMPTING RELAXATION IN EXPORT POLICIES FOR FARM PRODUCTS INCLUDING WHEAT AND SUGAR.

3) INTERNATIONAL HIGHLIGHTS:

CHINA PLUS ONE STRATEGY:

US COMPANIES LOOKING TO RELOCATE THEIR MANUFACTURING FROM CHINA TO INDIA AS GLOBAL SUPPLY CHAINS REALIGNMENT ACROSS ELECTRONICS, TOYS AND PHARMACEUTICALS.

US FED DECISION:

US FEDERAL HAD REDUCED THE RATE BY 25 BASIS POINTS **(DATED 10.12.2025)**

INDIA AND EU TRADE DEAL:

THE EUROPEAN UNION AND INDIA HAVE ANNOUNCED A LANDMARK TRADE DEAL AFTER NEARLY TWO DECADES OF ON-OFF TALKS; IT WILL ALLOW FREE TRADE OF GOODS BETWEEN THE BLOC OF 27 EUROPEAN STATES AND THE WORLD'S MOST POPULOUS COUNTRY, WHICH TOGETHER MAKE UP NEARLY 25% OF GLOBAL GROSS DOMESTIC PRODUCT AND A MARKET OF TWO BILLION PEOPLE.**(SOURCE : BBC DATED 27.01.2026)**

INDIA AND USA TRADE DEAL:

THE USA AND INDIA HAVE ANNOUNCED UNDER THE NEWLY ANNOUNCED TRADE PACT, TARIFFS ON INDIAN GOODS WILL DROP FROM 50% TO 18%. THE UNITED STATES WILL CUT IMPORT DUTIES ON INDIAN PRODUCTS TO 18%, COVERING TEXTILES AND APPAREL, LEATHER AND FOOTWEAR,PLASTIC AND RUBBER PRODUCTS, ORGANIC CHEMICALS, HOME DECOR, ARTISANAL PRODUCTS, AND SELECT MACHINERY. FURTHERMORE, AFTER THE SUCCESSFUL CONCLUSION OF THE INTERIM TRADE AGREEMENT, THE US WILL REMOVE TARIFFS ON SEVERAL INDIAN GOODS, INCLUDING GENERIC PHARMACEUTICALS, GEMS AND DIAMONDS, AND AIRCRAFT PARTS.**(SOURCE TIMES OF INDIA DATED 07.02.2026)**

4) FORECASTS:

EARNING FORECAST FOR THE FY 27:

WE EXPECT CORPORATE EARNING TO DELIVER DOUBLE DIGIT GROWTHIN FY 27 WITH NIFTY 50 EARNING PROJECTED TO GROW IN FY27WITH NIFTY 50 EARNINGS PROJECTED TO GROW 16 PER CENT YEAR ON YEAR. IN FY27E, THE BFSI SEGMENT IS EXPECTED TO POST STRONG DOUBLE DIGIT EARNINGS

GROWTH, DRIVEN BY SUSTAINED CREDIT, MOMENTUM, STABLE ASSET QUALITY, AND IMPROVED RETURN ON ASSETS.

CAPITAL GOODS REMAIN A GROWTH COMPOUNDER, SUPPORTED BY BETTER EXECUTION AND A REVIVAL IN THE CAPITAL EXPENDITURE CYCLE. THE AUTO SECTOR IS EXPECTED TO BENEFIT FROM SUSTAINED DEMAND MOMENTUM FOLLOWING THE GOODS AND SERVICES TAX RATE CUT.**(HEAD OF RESEARCH ICICI SECURITIES PANKAJ PANDEY TOLD BUSINESS STANDARD ON 23.02.2026)**

SECTORAL FORECAST FOR THE FY 27:

WE EXPECT BFSI, IT, CAPITAL GOODS AND REAL ESTATE TO OUTPERFORM IN 2026.

BFSI: REVIVAL IN CREDIT GROWTH, STRONG ASSET QUALITY, AND VALUATIONS NEAR HISTORICAL AVERAGED OFFER AN ATTRACTIVE RISK/REWARD, PARTICULARLY IN PUBLIC SECTOR BANKS.

IT: VALUATIONS APPEAR TO HAVE BOTTOMED OUT AFTER SHARP CORRECTIONS, WITH GROWTH EXPECTED TO REBOUND IN 2026E.

REAL ESTATE: A LONG GROWTH RUNWAY WITH THE SECTOR POTENITIALLY TREBLING IN SIZE OVER THE NEXT FIVE YEARS.

CAPITAL GOODS: MOMENTUM IN NEW PROJECTS AND TENDERS POINTS TO STRONG ORDERING ACTIVITY IN 2026E**. (HEAD OF RESEARCH ICICI SECURITIES PANKAJ PANDEY TOLD BUSINESS STANDARD ON 23.02.2026)**

NEGATIVE TRIGGERS

1) INTERNATIONAL HIGHLIGHTS:

GLOBAL MERCHANDISE TRADE

WTO SHARPLY DOWNGRADING IT'S FORCAST FOR GLOBAL MERCHANDISE TRADE VOLUME IN 2025 TO 0.2 % CONTRACTION FROM ITS EARLIER GUIDANCE OF 2.75% GROWTH AFTER FACTORING IN THE 10% BASE LINE TARRIFS IMPOSED BY THE US.

CHINA'S GDP GROWTH

CHINA GDP WILL EXPAND 4.5% IN 2026 AND BY 4.2% IN 2027. SAY'S MOODY (**SOURCE:** ECONOMIC TIMES DATED 14.11.2025)

US GROWTH

U.S. GROWTH STOOD AT 1.4% DURING THE OCTOBER-DECEMBER PERIOD, ACCORDING TO AN ADVANCE ESTIMATE OF REAL GROSS DOMESTIC PRODUCT FROM THE U.S. BUREAU OF ECONOMIC ANALYSIS. ECONOMISTS HAD SEEN THE READING AT 2.8%, FOLLOWING AN EXPANSION OF 4.4% IN THE THIRD QUARTER**. (SOURCE: INVESTING INDIA DATED 20.06.2026)**

IRAN –ISRAEL WAR:

GLOBAL ECONOMIC TENSIONS HAS BEEN ARISED IN MIDDLE EAST DUE TO ONGOING WAR BETWEEN IRAN AND ISRAEL.**(SOURCE ET DATED 02.03.2026)**

2) DOMESTIC HIGHLIGHTS:

MONETARY POLICY

RBI HAD CHANGED IT MONETARY POLICY STANCE FROM 'ACCOMODATIVE TO 'NEUTRAL'. **(DATED06.08.2025)**

RBI HAD MAINTAINED ITS MONETARY POLICY STANCE TO 'NEUTRAL'. **(DATED 06.02.2026).**

VALUATION

VALUATION CONCERNS IS NOW MODERATING. THERE IS LESS CAUTION IN THE AIR.

REQUIRED EARNINGS GROWTH (%) TO JUSTIFY EXISTING VALUATION **(Calculations are based on analysis of 3- year forward P/E of various indices.)**

INDEX	ESTIMATES GROWTH	REQUIRED GROWTH
NIFTY 50	10.4	14.4
NIFTY MIDCAP 100	17.4	28
NIFTY SMALL CAP 100	16.9	30.6
NIFTY 500	10.9	16
WORLD	14	18
US NASDAQ	19.9	26.1

(SOURCE: RBI'S FINANCIAL STABILITY REPORT FOR JUNE 2025)

LONG TERM TRIGGERS

SHARE IN GLOBAL FUNDS:

INDIA'S SHARE IN GLOBAL FUNDS WILL RISE SHARPLY

INFLOW:

INFLOW OF 1.5 TRILLION DOLLAR ON A 5 TRILLION DOLLAR MARKET CAPTILISATION IS EXPECTED

DOMESTIC EQUITY EXPOSURE:

DOMESTIC EQUITY EXPOSURE COULD TREBLE FROM NEARLY 6% TO 15 % IN 10 TO 15 YEARS

SECTORAL INDICES

OUTPERFORMING SECTORS

THE OUTPERFORMING SECTORS INCLUDE METALS, PSU BANKS, DEFENCE, AND AUTO, AUTO ANCILLARY.

UNDEPERFORMING SECTORS

THE UNDER PERFORMING SECTORS INCLUDE FMCG, IT, PHARMA AND HEALTHCARE, CPSE, ENERGY, REAL ESTATE.

NEUTRAL SECTORS

THE NEUTRAL SECTORS INCLUDE PVT BANKING AND TELECOM.

OUTLOOK

SECTOR OVERWEIGHTS: HEALTHCARE, METALS, TELECOM, FINANCIAL SERVICES, DISCRETIONARY CONSUMPTION,, AUTO, AUTO ANC AND PSU BANKS

SECTOR UNDERWEIGHTS: PHARMA, CAPEX, INDUSTRIALS, IT AND CEMENT

SECTOR NEUTRAL/EQUAL WEIGHTS: FMCG AND REAL ESTATE