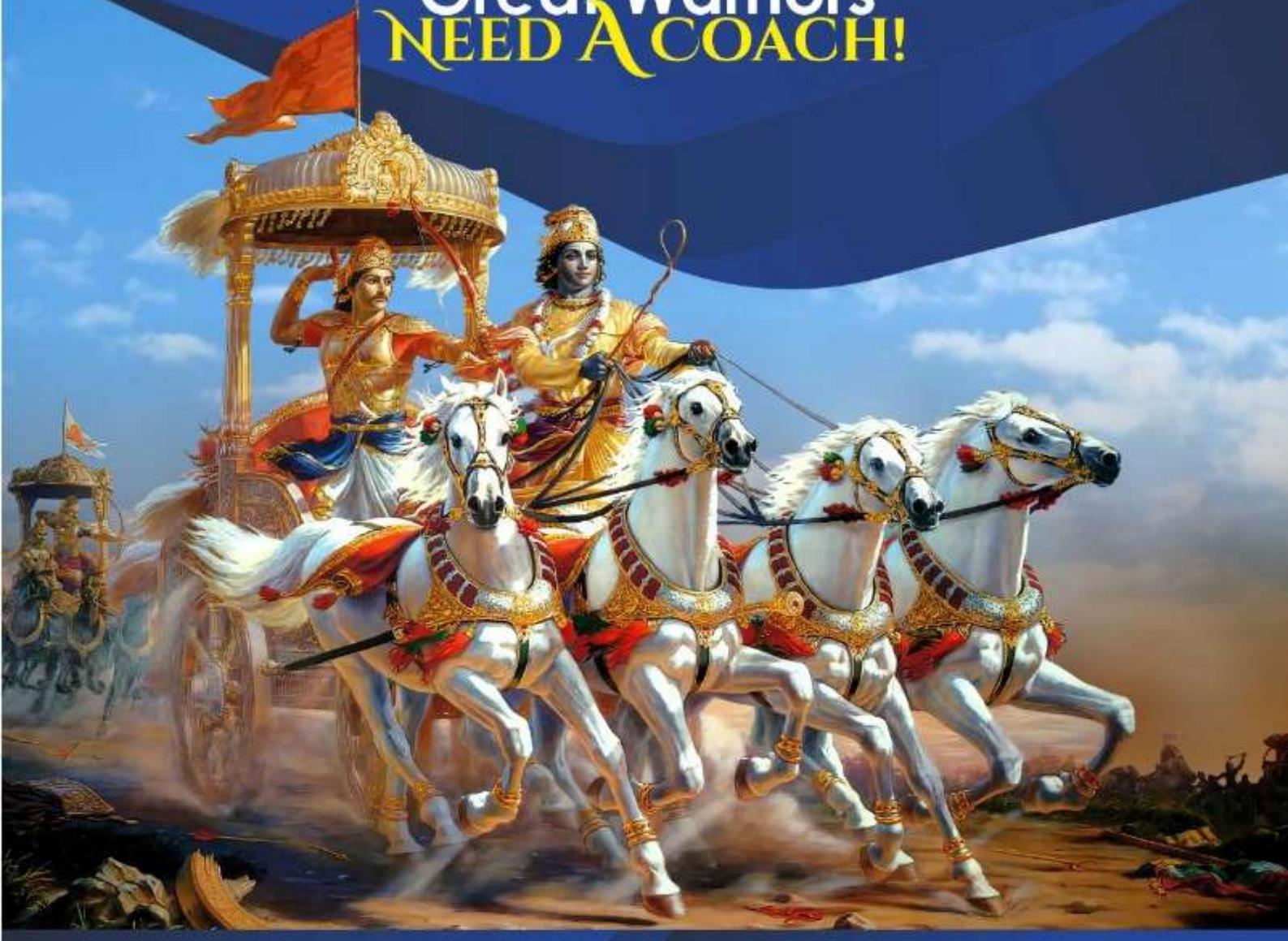


# FOURTH DECADE

*of Wealth Creation*



## Great Warriors NEED A COACH!



Indica Investments, since 1994 demonstrates longevity and expertise built on trust, consistent results and adapting to market changes.

Our established presence suggests a strong track record in managing Investments and serving clients effectively over decades.

Stay ahead of the market with our comprehensive investment monitoring services, ensuring your portfolio remains aligned with your goals.

**Our expertise is a panacea for all your wealth creation aspects.**

## MEET OUR LEADERSHIP TEAM



### T.N. SYNGAL

Founder and Chief Mentor of the Organization. Former Director Public Instruction Colleges, Punjab. Principal Govt. College for Men, Chandigarh. Principal Govt. Bikram College of Commerce, Patiala. Great Scholar, with vast experience of administration, foresight and vision to keep the organization ahead of times.



### VIKRANT SYNGAL

Sole Proprietor Indica Investment Services. Masters in Economics, (Gold medalist), MBA with specialization in Finance, Chartered Financial Analyst (CFA Inter) from Hyderabad winning all India merit scholarship. Certified NISM Series V-A, Mutual Fund Distributor as required under the SEBI regulation 2017 & NISM series VIII - Equity Derivatives Certified Dealer, NISM Series XIII- Common Derivatives Certified SIF Distributors and NISM Series XXI-A: Portfolio Management Services (PMS) Distributors. Also IRDA Certified Insurance Advisor.

Thirty years of experience in managing investments and making wealth grow. Looks after a gamut of Financial and Investments services besides Real Estate.



### SHIKHA SYNGAL

Sole proprietor Indica Capital Services. Post Graduate in English. Honors in English with University Gold Medal. Eight years of teaching experience in Thapar Polytechnic College of Engineering and Thapar University of Engineering and Technology Patiala. Certified NISM Series-V-A, Mutual Fund Distributor as required under the SEBI regulation 2017. Also IRDA Certified Insurance Advisor.



### VIKAS KALRA

Director Customer Relations. B.Com, MBA with specialization in Marketing. Certified NISM Series V-A, Mutual Fund Distributor as required under the SEBI regulation 2017. Served Multinational Companies before taking up marketing in the Organization. Makes regular visits to clients, discusses performances and the current investment climate and suggests changes in investment portfolios.

## "INDICA INVESTMENTS" Pioneers & Leaders in Investment Services are

- ❖ AMFI Registered Mutual Fund Distributors.
- ❖ AMFI Registered Specialized Investment Fund Distributors.
- ❖ APMI Registered Portfolio Management Scheme and AIF Distributors.
- ❖ Authorized Person with NSE and BSE
- ❖ Distributors for Gold Bonds, Fixed Deposits, Capital Gain Bonds, RBI Bonds, NPS and other Financial Products.
- ❖ IRDA Registered Insurance Advisor for Life and General Insurance.
- ❖ RERA Registered Real Estate Agents.

## CHOOSE FROM OUR BOUQUET OF PRODUCTS AND SERVICES

### INVESTMENT PRODUCTS

- Mutual Funds: Equity, Debt, Hybrid, and Tax Saving Schemes
- Equity Portfolio Build up and Demat Services
- Trading Accounts for Stock Market Investments
- Bonds:-Government and Corporate Bonds, Capital Gains Tax Saving Bonds Sec-54EC
- Systematic Investment Plan (SIPs)
- Gold Savings Schemes, Gold ETFs

### STRUCTURED INVESTMENT PRODUCTS

- PMS (Portfolio Management Service) Schemes
- SIF (Specialized Investment Fund) Schemes
- AIF (Alternate Investment Fund) Schemes for NRIs through GIFT City
- AIF (Alternate Investment Fund) Schemes for Resident Indians

### INVESTMENT SOLUTIONS & PROSPERITY PLANNING

- Customized goal planning for High Net Worth Individuals (HNIs)
- Tax Planning

### CHILDREN BENEFITS SOLUTIONS

- Equity Oriented Investment Plans.
- Debt Oriented Saving Plans

### PENSION AND RETIREMENT SOLUTIONS

- National Pension Scheme (NPS)
- Retirement Income Plan and Annuities
- SWP (Systematic Withdrawal Plan)

### INSURANCE PRODUCTS

- Life Insurance: Term, Endowment, ULIPS, Retirement Plans
- Health Insurance: Individual, Family Floater and Critical Illness Policies

### TECHNOLOGY SERVICES

#### REGULAR

- Investment Information Through Mails and Broadcast

#### PERIODIC

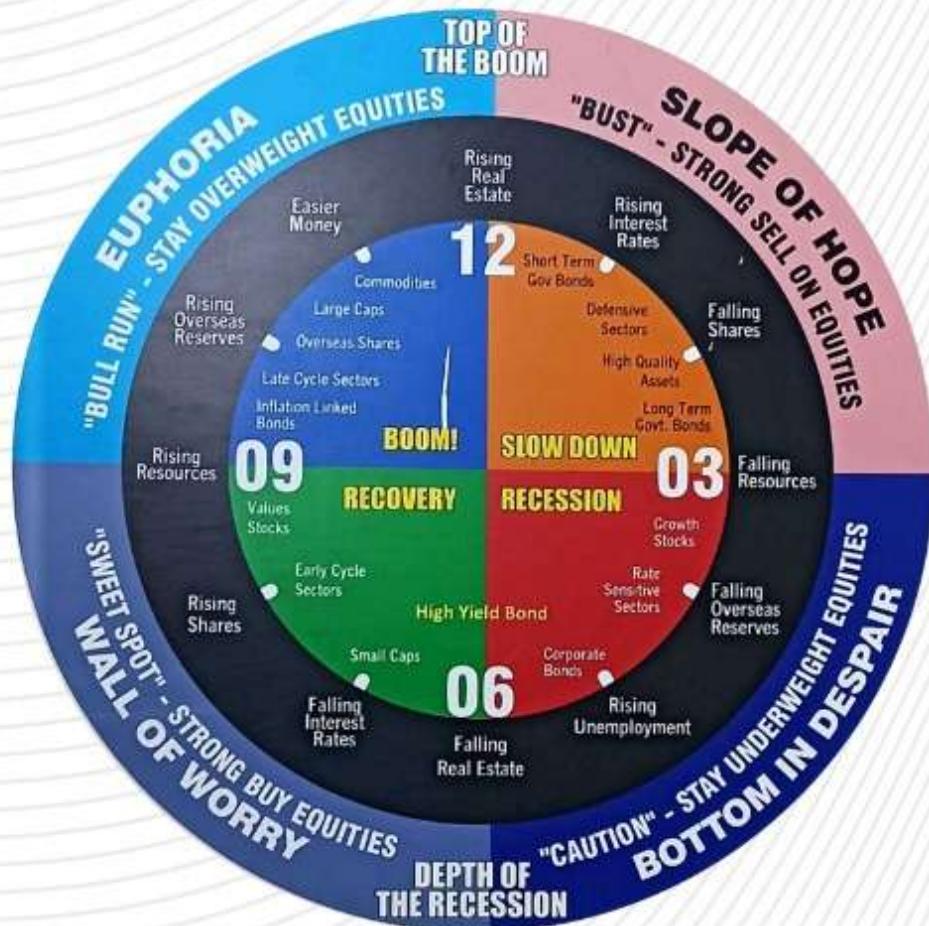
- Unique Client ID for Login and Checking Portfolio Through Website and Mobile App.

## Even God of Cricket needs A Coach

I have seen GOD,  
he bats at No. 4 for India in Tests.  
-Mathew Hayden

**GOD**  
OF THE CRICKET  
**SACHIN TENDULKAR**

Trusted Partner in Investment Journey of More Than 1500 Elite Clients



## THE INVESTMENT CLOCK

### OFFICE PREMISES



**INDICA CAPITAL SERVICES ARN (130368)**  
**INDICA INVESTMENT SERVICES ARN (24603)**

#### WHOM TO CONTACT:

##### **SANTOSH KUMAR**

In charge Office Admin | 9781396220  
 Certified Financial Goal Planner (CFGP)

##### **VIKAS KALRA**

Director Customer Relations | 98159-45474

##### **VIKRANT SYNGAL**

Managing Director | 98159-35474

#### WHERE TO VISIT:

##### **INDICA INVESTMENT SERVICES**

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 Main Bhupindra Road, Patiala-147001 Punjab  
**(B.O.):** SCO- 33, 1st Floor, Clockton Market,  
 Phase-1, Omaxe , New Chandigarh  
**Email:** support@indicainvestmentservices.com  
**Web:** www.indicainvestmentservices.com