09.11.2026

DAILY MARKET WRAP UP

SENSEX

INTRADAY CHART

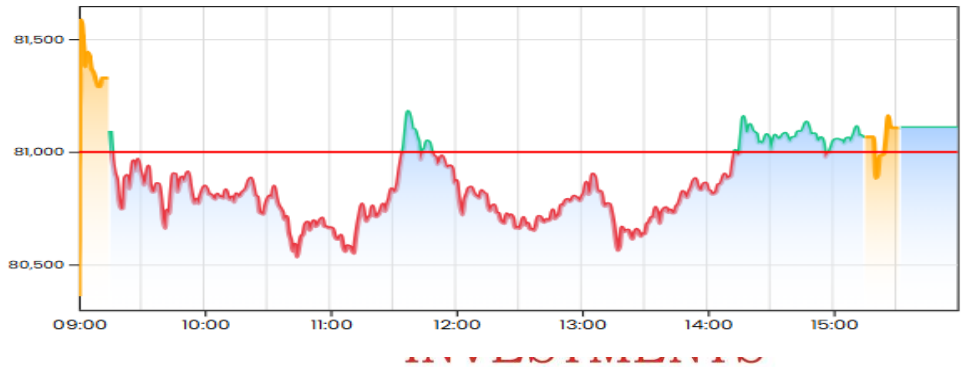
TODAY SENSEX OPENED WITH AN UPSIDE GAP OF 327.89 POINTS AND DURING THE DAY AFTER A VOLATILE SESSION IT MANAGED TO CLOSE UP BY 107.25 POINTS OR 0.13% SETTLED AT 81106.65.

BSE SENSEX

81,106.65 +107.25 +0.13%

09 Nov 26

Previous Close : 80,999.40	**Open** : 81,327.29	**High** : 81,339.41	**Low** : 80,519.31



WEEKLY TECHNICALS:



SUPPORT

S: 72000

RESISTANCE

R: 81200

R1: 78500

R2: 75000

TODAY'S GAINERS

THE GAINERS WERE SBIN, TRENT, LT AND NTPC.

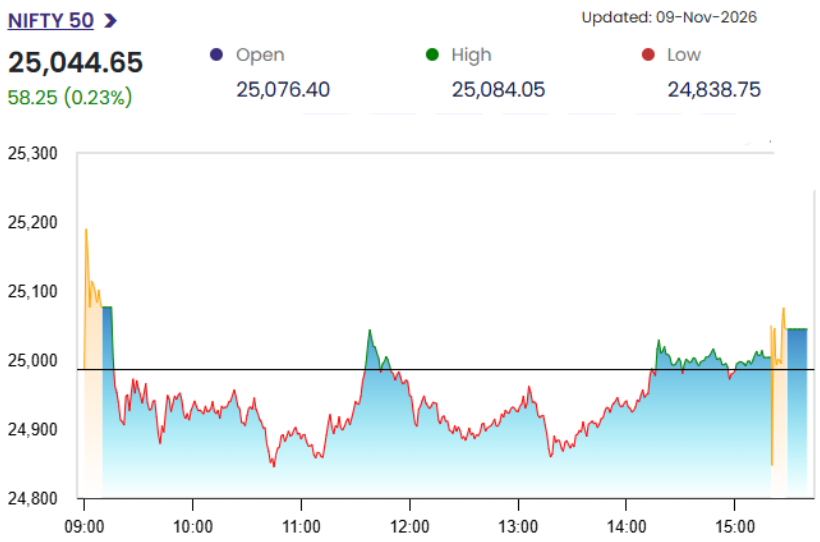
TODAY'S LOSERS

THE LOSERS WERE HCL TECH, TATA STEEL, ULTRATECH AND BAJAJ FINANCE.

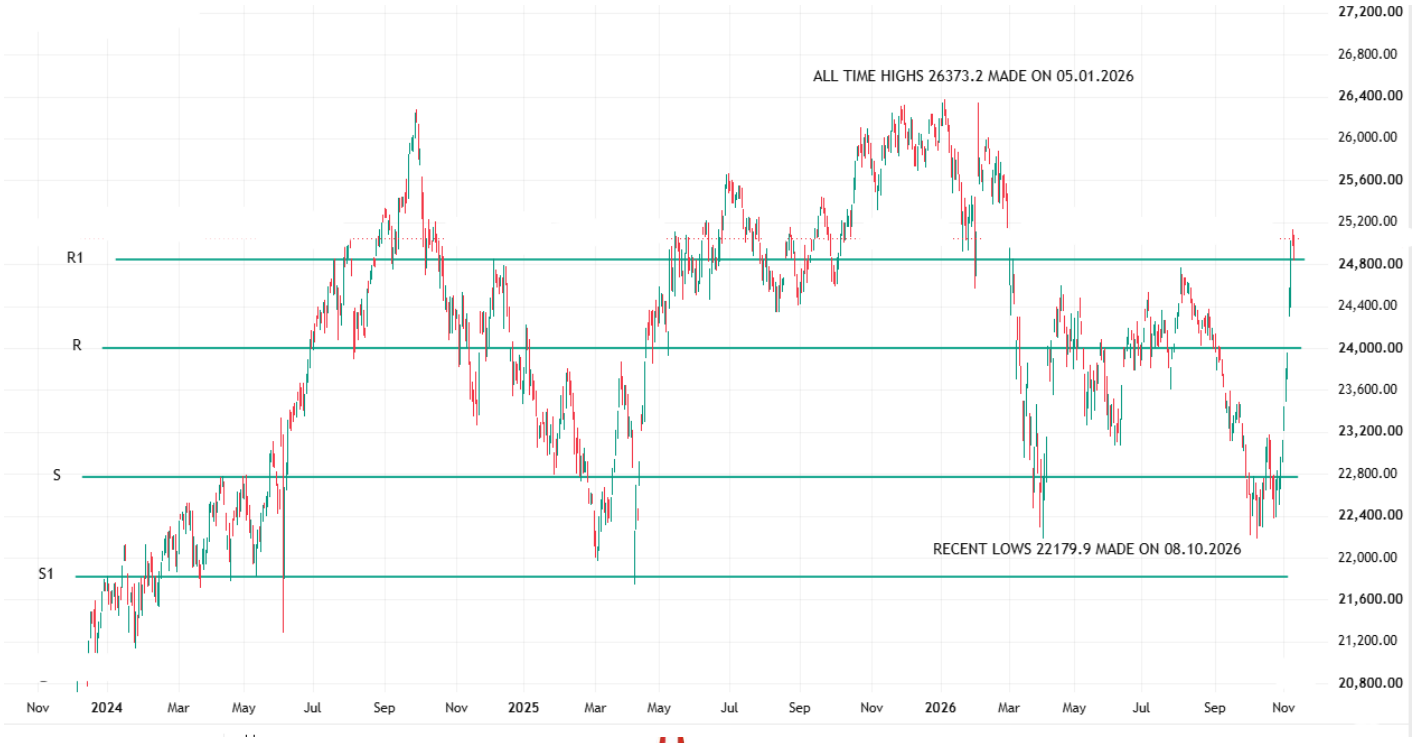
NIFTY 50 indica INVESTMENTS

INTRADAY CHART

TODAY NIFTY OPENED WITH AN UPSIDE GAP OF 90 POINTS AND DURING THE DAY IT ALSO FOLLOWED THE SAME TREND AS OF SENSEX AND CLOSED UP BY 58.25 POINTS OR 0.23 % SETTLED AT 25044.65.



WEEKLY TECHNICALS:



SUPPORT ***RESISTANCE***

S: 22800 R1: 24800

S1: 21800 R: 24000

TODAY'S GAINERS

TODAY'S GAINERS WERE SBIN, TRENT, NESTLEIND AND NTPC.

TODAY'S LOSERS

TODAY'S LOSERS WERE TATA TSEEL, HCLTECH, ULTRATECH AND ITC.

BSE MIDCAP SELECT

INTRADAY CHART

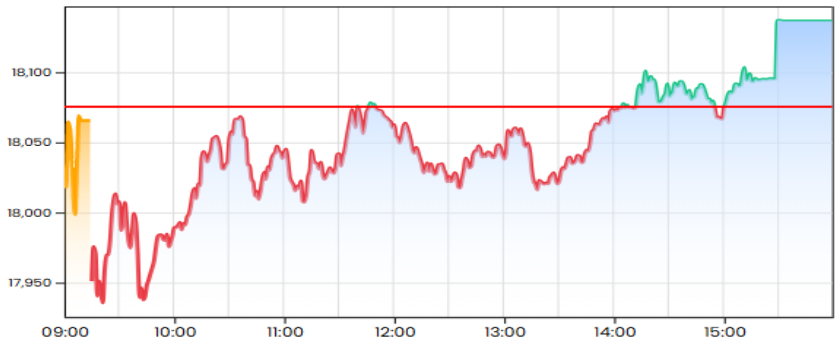
TODAY MIDCAP INDEX OPENED WITH A DOWNSIDE GAP OF 9.78 POINTS AND DURING THE DAY AFTER TRADING LOWER IT MANAGED TO CLOSE UP BY 61.07 POINTS OR 0.34 % SETTLED AT 18136.50.

BSE MidCap Select Index

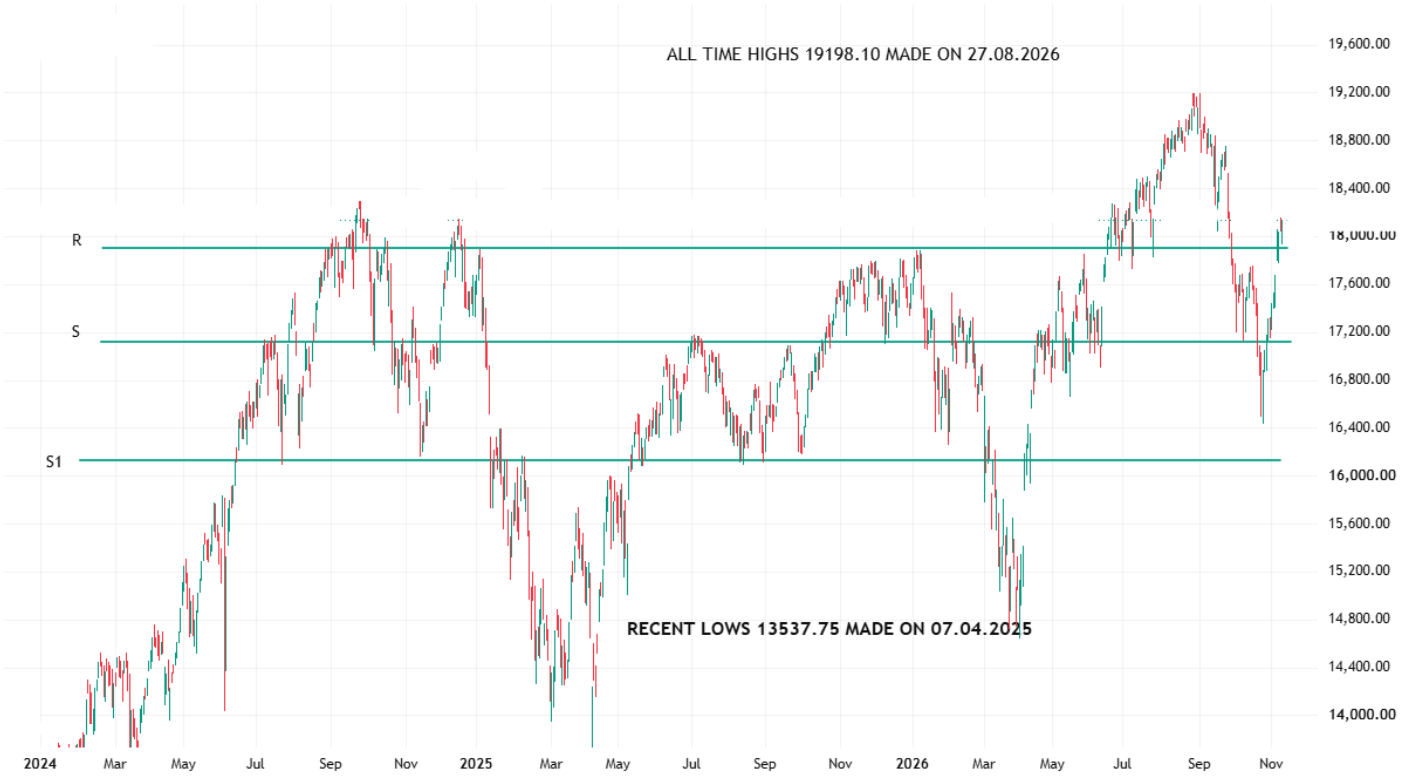
18,136.50 +61.07 +0.34%

09 Nov 2026

Previous Close : 18,075.43	**Open** : 18,065.65	**High** : 18,136.89	**Low** :17,932.72



WEEKLY TECHNICALS:



SUPPORT

S: 17140

S1: 16200

RESISTANCE

R: 17900

TODAY'S GAINERS

TODAY'S GAINERS WERE LAURUSLABS, GLENMARK, VOLTAS AND NYKAA.

TODAY'S LOSERS

TODAY'S LOSERS WERE MPHASIS, MFSL, YESBANK AND POLICYBAZAR.

BSE SMALL CAP SELECT

INTRADAY CHART

TODAY SMALL CAP INDEX OPENED FLAT WITH A DOWNSIDE GAP OF 3.28 POINTS BUT DURING THE DAY AFTER VOLATILE SESSION IT CLOSED UP BY JUST 6.71 POINTS OR 0.07% SETTLED AT 8969.18.



WEEKLY TECHNICALS:



SUPPORT

S: 8550

S1: 8100

S2: 7550

indica
INVESTMENTS

TODAY'S GAINERS

TODAY'S GAINERS WERE DATAPATTERNS, SANSERA, SAILIFE AND AEGISLOG.

TODAY'S LOSERS

TODAY'S LOSERS WERE TDPOWER, STLTECH, HFCL AND MTAR TECH.

FII AND DII NET POSITION

08.11.2026:

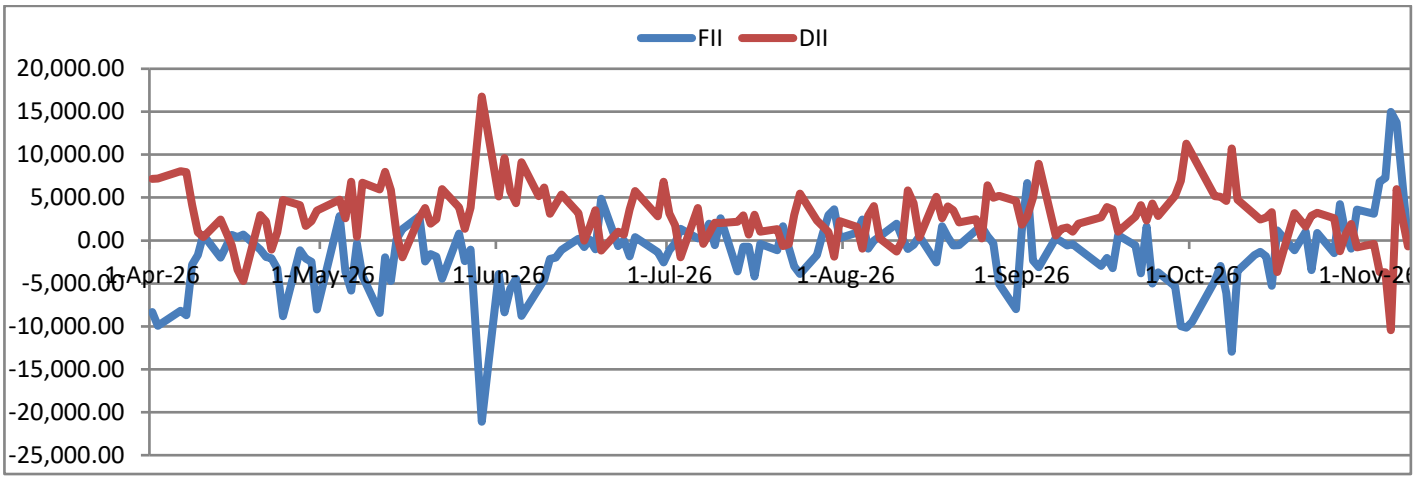
FII CASH MARKETS: **-0.25**

SOLD 0.25 CR IN NET POSITION

DII CASH MARKETS: ***-700.31***

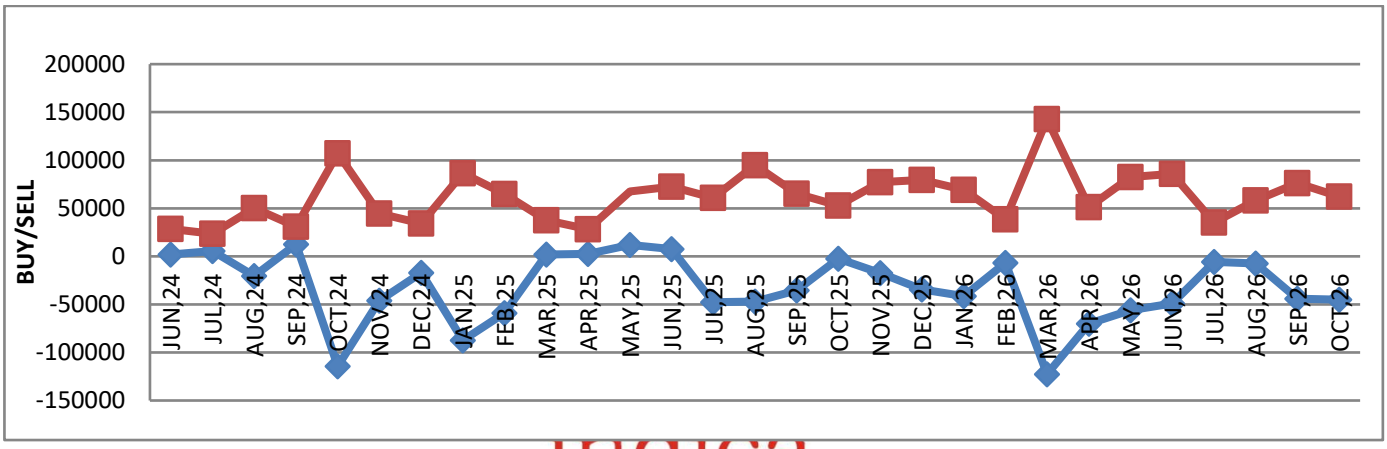
SOLD 700.31 CR IN NET POSITION

DAILY POSITION FROM 01.04.2026 TO 08.11.2026



MONTHLY POSITION

AS OF AUG **FII: -45161.73 CR** **DII: +62220.1 CR**



indica INVESTMENTS

AFTER THE RECOVERY SEEN FROM MARCH 2026 TO JULY 2026 THE SELLING PRECIPITATED BY FII'S WHICH HANGS HEAVY ON THE BOURSES DESPITE COUNTER BUYING BY DOMESTIC INSTITUTIONS. IN NUTSHELL INDIAN MARKETS STILL DEPENDENT ON FII FLOWS.

VALUATIONS

INDEX	EPS 1 YEAR TTM	PRICE	P/E 1 YEAR TTM
SENSEX	3926.3	81106.25	20.6
NIFTY 50	1209.4	25030.35	20.7
BSE MIDCAP SELECT	473.7	18136.50	38.2
BSE SMALL CAP SELECT	238.8	8969.18	37.5

SOURCE:TRENDLYNE.COM

GLOBAL INDICIES

GLOBAL INDICES ARE STRONG

US MARKETS 06.11.2026 AT CLOSE		
	PRICE	CHANGE
DOW	51285.73	-273.33
NASDAQ	24579.42	+264.43

EUROPEAN MARKETS 09.11.2026 AT 03:30 PM		
FTSE 100	10741.32	+67.38
DAX	26017.21	+196.85
CAC 40	8170.60	+31.60

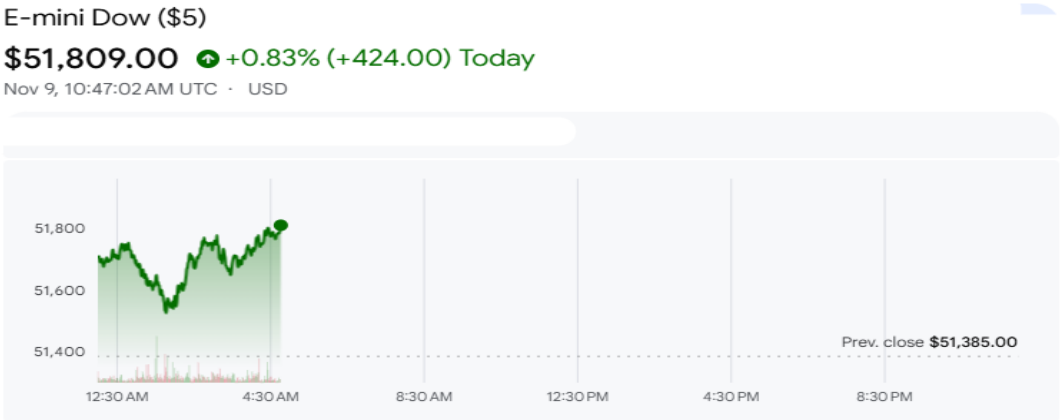
ASIAN MARKETS 09.11.2026 AT 03:30 PM		
NIKKEI 225	58775.50	+1340.73
KOSPI	5018.85	-40.84
TAIWAN SE	41661.70	+1960.06
SHANGHAI COMPOSITE	3660.79	+11.61
HANG SENG	24448.95	-32.91

indica
INVESTMENTS

DOW FUTURES

INTRA DAY CHART

THE DOW FUTURES INDEX OPENED HIGHER AND STILL TRADING HIGHER.



WEEKLY TECHNICALS:



SUPPORT

S: 50200

S1: 49500

RESISTANCE

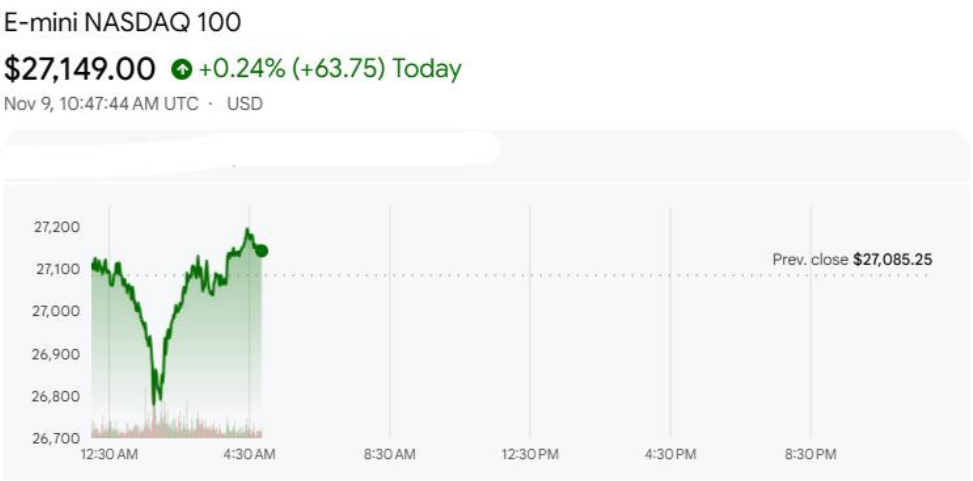
R: 51900

indica
INVESTMENTS

NASDAQ FUTURES

INTRA DAY CHART

THE NASDAQ FUTURES INDEX OPENED FLAT AND STILL TRADING FLAT.



WEEKLY TECHNICALS:



indica INVESTMENTS

SUPPORT ***RESISTANCE***

S: 26000 R: 29500

S1: 24000

SHANGHAI STOCK EXCHANGE INDEX (SSE)

WEEKLY TECHNICALS:



RESISTANCE

R: 3790

KOSPI INDEX (SOUTH KOREA)

indica
INVESTMENTS

WEEKLY TECHNICALS:



SUPPORT

S: 5050

TAIWAN SE INDEX (TAIWAN)

WEEKLY TECHNICALS:



SUPPORT

S: 40100

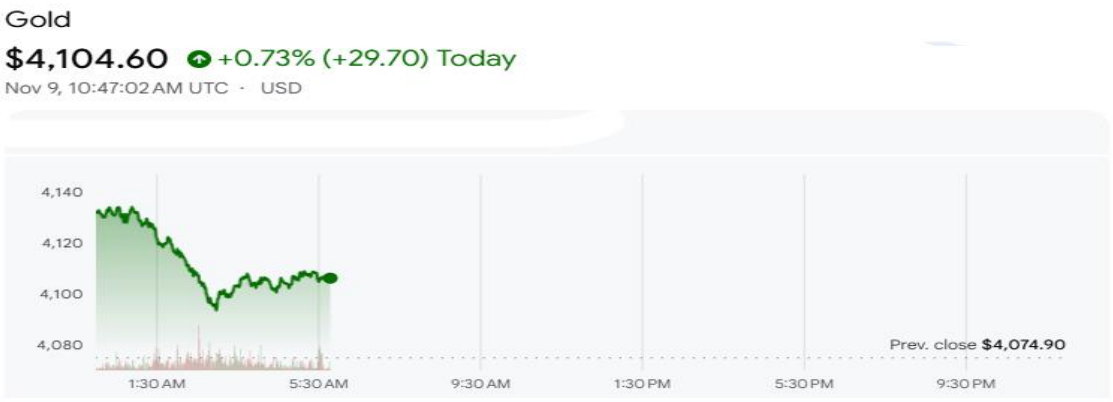
RESISTANCE

R: 46380

GOLD

INTRA DAY CHART

THE GOLD INDEX OPENED HIGHER AND STILL TRADING HIGHER.



WEEKLY TECHNICALS:



SUPPORT

S: 3880

S2: 3450

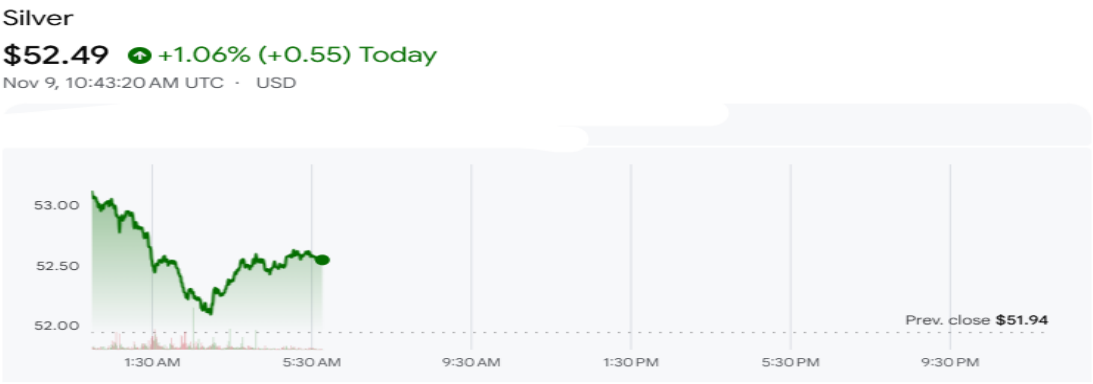
RESISTANCE

R: 4400

SILVER INDEX

INTRA DAY CHART

THE SILVER INDEX OPENED HIGHER AND STILL TRADING HIGHER.



WEEKLY TECHNICALS:



SUPPORT

S: 47

RESISTANCE

R2: 90

R: 70

DOLLAR INDEX

INTRA DAY CHART

THE DOLLAR INDEX OPENED LOWER AND STILL TRADING LOWER.



WEEKLY TECHNICALS:



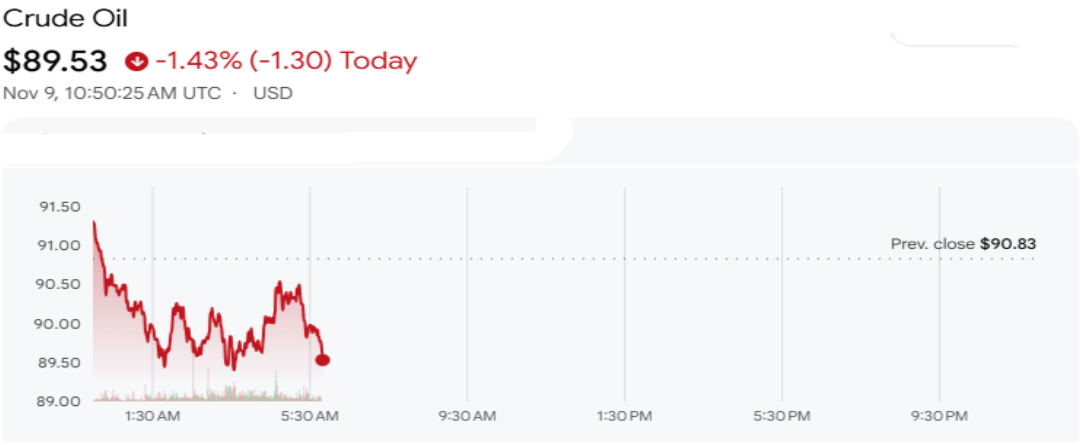
THE DOLLAR INDEX (DXY) SURGES PRIMARILY DUE TO RISING FEDERAL RESERVE INTEREST RATE EXPECTATIONS, WIDENING ECONOMIC GROWTH DIFFERENTIALS, SAFE-HAVEN DEMAND DURING EQUITY SELL-OFFS, AND OUTSIZED CAPITAL INFLOWS. WHEN THE DXY CLIMBS, IT INDICATES THAT THE U.S. DOLLAR IS STRENGTHENING AGAINST A BASKET OF SIX MAJOR GLOBAL CURRENCIES.

SUPPORT	***RESISTANCE***
S: 99.5	R2: 108
S1: 97	

NYMEX CRUDE OIL

INTRA DAY CHART

THE CRUDE INDEX OPENED HIGHER BUT NOW TRADING LOWER.



WEEKLY TECHNICALS:



SUPPORT	***RESISTANCE***
S: 77	R: 110
S1: 66	

WITH THE CONFLICT BETWEEN THE US AND IRAN IN THE GULF INTENSIFYING IN RECENT DAYS, THE COST OF CRUDE OIL HAS BEEN RISING SHARPLY. BRENT CRUDE WENT BACK ABOVE $100 A BARREL AND HAS CONTINUED TO CLIMB.

THE WAR HAS LED TO THE EFFECTIVE CLOSURE OF THE STRAIT OF HORMUZ, PREVENTING SUPPLIES OF OIL AND GAS FROM THE GULF FROM REACHING GLOBAL MARKETS.

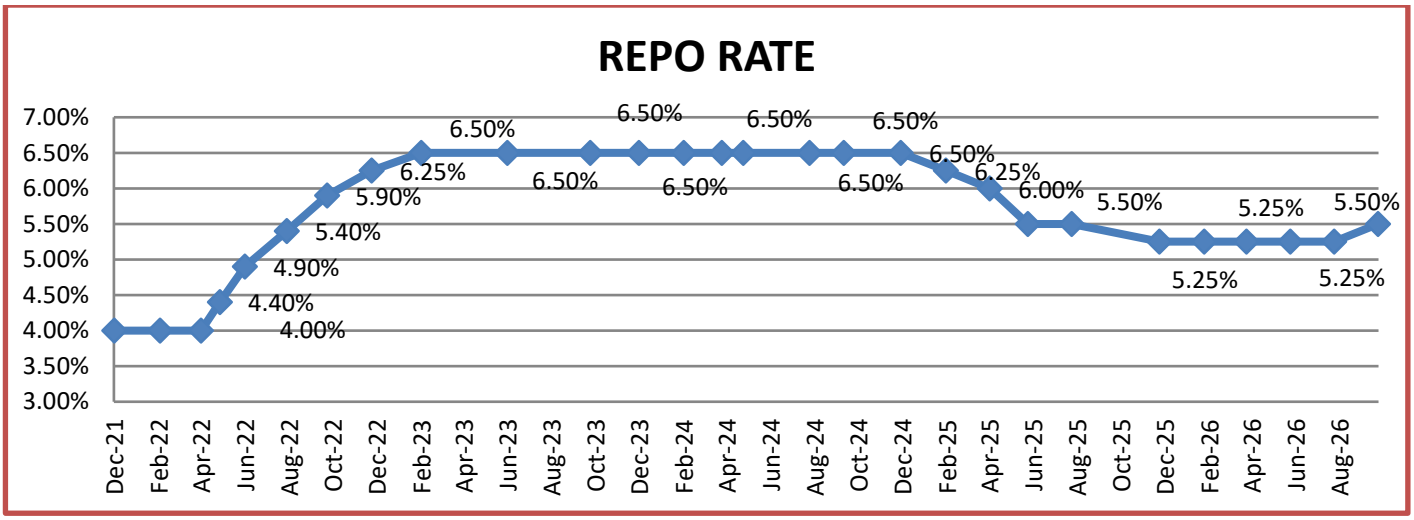
EQUITY MARKET TRIGGERS

POSITIVE TRIGGERS

1) MEASURES BY RESERVE BANK OF INDIA:

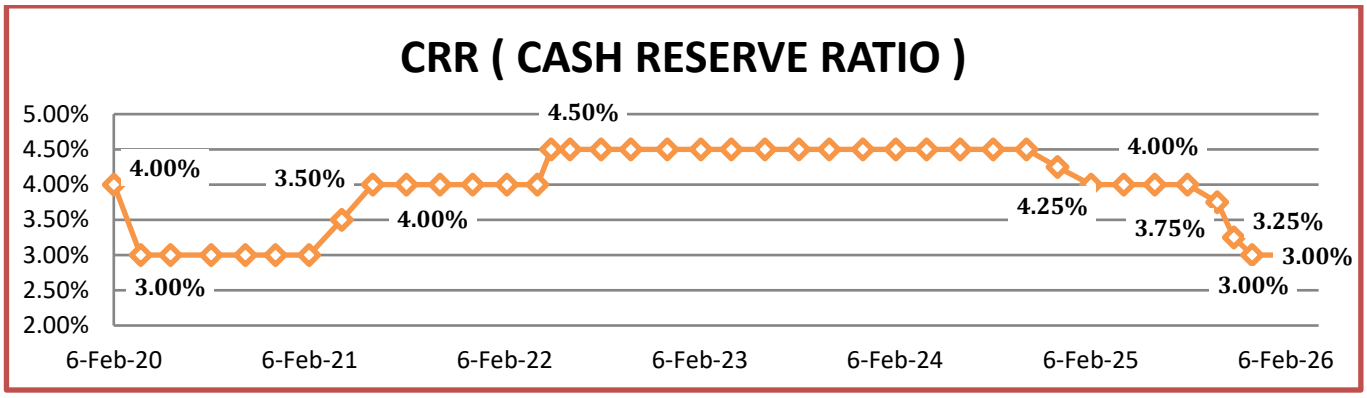
REPO RATES:

- JUNE 6 2025: 5.50 % 100 BPS REDUCTION FROM SEP 2024 TO JUNE 2025
- NOV 29 2025:5.25 % 25 BPS REDUCTION FROM 5.50% TO 5.25%
- FEB 6 2026 : UNCHANGED
- APRIL 8 2026: UNCHANGED
- JUN 5 2026: UNCHANGED
- AUG 5 2026 : UNCHANGED
- OCT 7 2026 : 5.50 % 25 BPS INCREASE FROM 5.25% TO 5.50%



CASH RESERVE RATIO RATES: 100 BPS CRR REDUCTIONS FROM JUNE 2025 TO NOV 2025

- JUNE 6 2025: 4.00 %
- SEPT 6 2025:3.75 %
- OCT 4 2025:3.50 %
- NOV 1 2025:3.25 %
- NOV 29 2025:3.00 %
- FEB 6 2026 : UNCHANGED
- APRIL 8 2026 : UNCHANGED
- JUN 5 2026 : UNCHANGED
- AUG 5 2026 : UNCHANGED
- OCT 7 2026 : UNCHANGED

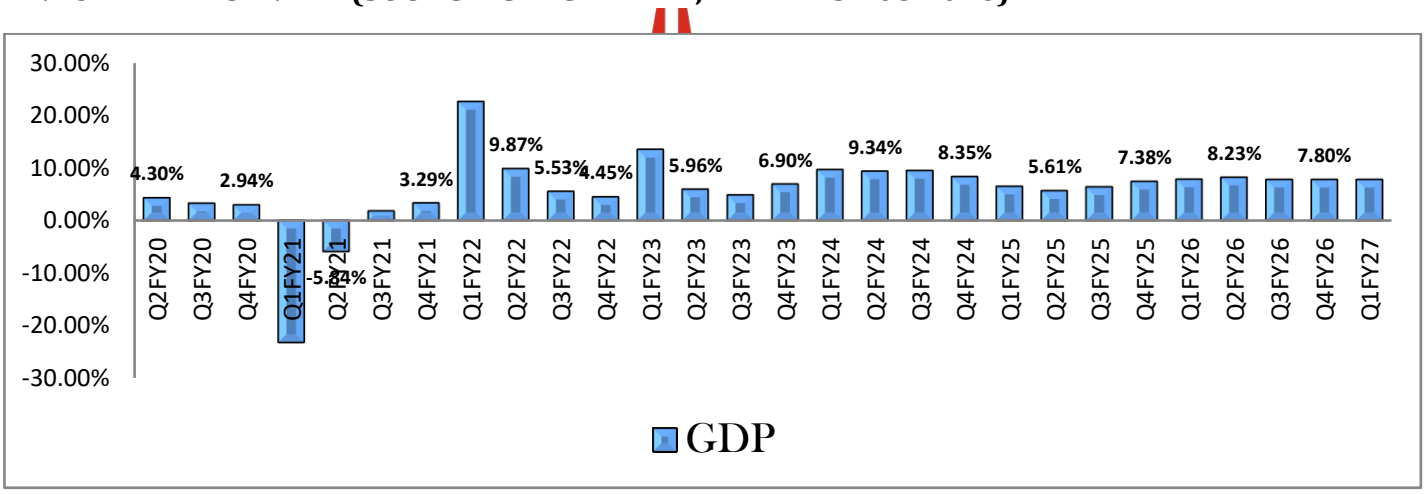


2) DOMESTIC HIGHLIGHTS:

GDP GROWTH

INDIA'S Q1 FY27 GDP GROWTH AT 7.8%:

INDIA'S ECONOMY GREW 7.8% YEAR-ON-YEAR IN THE APRIL-JUNE QUARTER (Q1 FY27), EXCEEDING EXPECTATIONS AND MATCHING THE PACE RECORDED IN THE PREVIOUS QUARTER, ACCORDING TO OFFICIAL DATA RELEASED ON MONDAY. GROWTH ACCELERATED FROM 6.8% IN THE SAME PERIOD LAST YEAR, UNDERSCORING THE RESILIENCE OF DOMESTIC DEMAND AND INVESTMENT ACTIVITY. **(SOURCE: CNBC AWAAZ, DATED: 31.08.2026)**

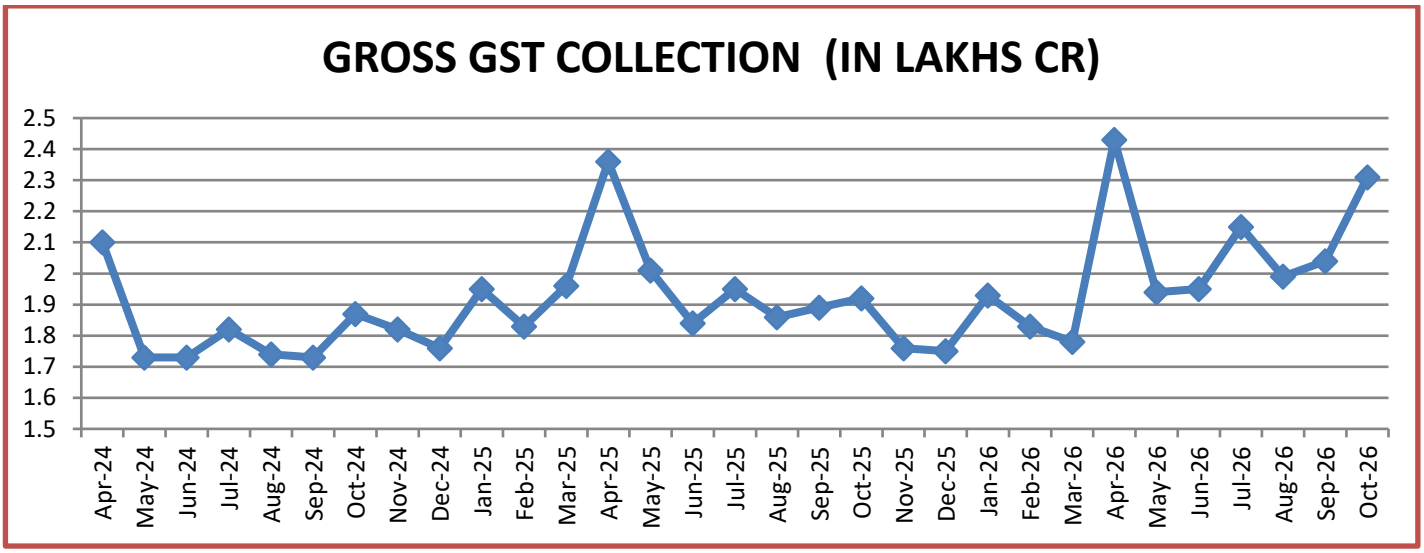


GST COLLECTION GROWTH

INDIA'S GROSS GOODS AND SERVICES TAX (GST) COLLECTIONS SURGED 22.9 PERCENT YEAR-ON-YEAR TO RS 2.31 LAKH CRORE IN OCTOBER, REGISTERING THE FASTEST GROWTH IN OVER FOUR YEARS, ACCORDING TO DATA RELEASED ON NOVEMBER 1.

THE SHARP INCREASE MARKED AN ACCELERATION FROM THE 14.7 PERCENT GROWTH RECORDED IN SEPTEMBER AND EXTENDED THE STREAK OF MONTHLY GST COLLECTIONS EXCEEDING RS 2 LAKH CRORE TO FOUR CONSECUTIVE MONTHS.

(SOURCE: MONEYCONTROL: 01.11.2026)



RBI FCNR GUIDELINES:

BANKS ACROSS THE SYSTEM HAVE SIGNIFICANTLY INCREASED INTEREST RATES ON FOREIGN CURRENCY NON-RESIDENT (BANK) DEPOSITS (FCNR-B) DENOMINATED IN US DOLLARS, WITH 3-5 YEAR MATURITIES NOW OFFERING RETURNS IN THE 6-7 PER CENT RANGE, COMPARED WITH EARLIER LEVELS OF AROUND 3 PER CENT. THE SHARP REPRICING FOLLOWS REGULATORY MEASURES BY THE RESERVE BANK OF INDIA (RBI) AIMED AT BOOSTING DOLLAR INFLOWS, INCLUDING BEARING THE FULL HEDGING COST ON FRESH FCNR (B) DEPOSITS IN THE 3–5 YEAR TENOR AND OFFERING RELATED REGULATORY RELAXATIONS.**(SOURCE: ECONOMIC TIMES, DATED 11.06.2026)**

BANK CREDIT GROWTH:

indica
INVESTMENTS

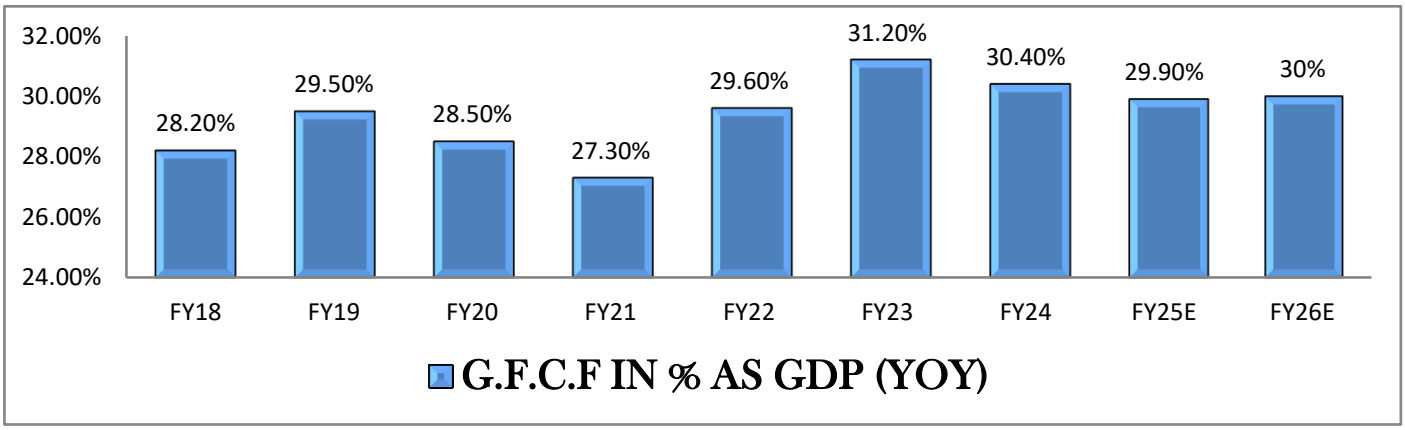
BANK CREDIT EXPANDED THE FASTEST IN TWO YEARS IN THE FORTNIGHT TO JUNE 30, RISING 18.6% YEAR-ON-YEAR DESPITE THE GEOPOLITICAL HEADWINDS, WHILE THE DEPOSIT GROWTH PRINT RECORDED AT 13.3%,
LAST TIME BANK CREDIT GREW MORE THAN THIS WAS IN THE FORTNIGHT ENDING JUNE 14, 2024 WHEN THE PRINT WAS SEEN AT 19.1%
THIS MARKED A SUSTAINED CREDIT DEMAND FROM BOTH THE CO NSUMER AND CORPORATE SEGMENTS AMID RISING PRICES, PEOPLE AWARE SAID. THE CREDIT GROWTH WAS SEEN AT 17.7% IN THE PRECEDING FORTNIGHT WHILE DEPOSIT GREW AT 12%. AT THE END OF JUNE 30, THE OUTSATNDING BANK CREDIT STOOD AT RS 219.3 LAKH CRORE WHILE OUTSTANDING DEPOSITS ARE AT RS 265.4 LAKH CRORE.
THE TREND ALSO REFLECTS A SHIFT IN CORPORATE FUNDING PREFERENCES AS THEY STARTED RELYING MORE ON BANKS FOR THE FUNDING NEEDS INSTEAD OF BORROWING FROM DEBT MARKETS DUE TO RISING BOND YIELDS, PEOPLE AWARE SAID.**(SOURCE: ECONOMIC TIMES DATED: 10.07.2026)**

RURAL DEMAND

RURAL DEMAND IN INDIA IS CURRENTLY OUTPACING URBAN CONSUMPTION GROWTH, EMERGING AS THE PRIMARY DRIVER OF THE DOMESTIC FAST-MOVING CONSUMER GOODS (FMCG) AND AUTO SECTORS. BOOSTED BY FAVORABLE MONSOONS, EASING INFLATION, AND ROBUST GOVERNMENT CAPITAL EXPENDITURE, RURAL VOLUME GROWTH HAS

SUSTAINED ITS UPWARD MOMENTUM ACROSS MULTIPLE QUARTERS.**(SOURCE: THE HINDU DATED 20.06.2026)**

GENERAL CAPITAL EXPENDITURE

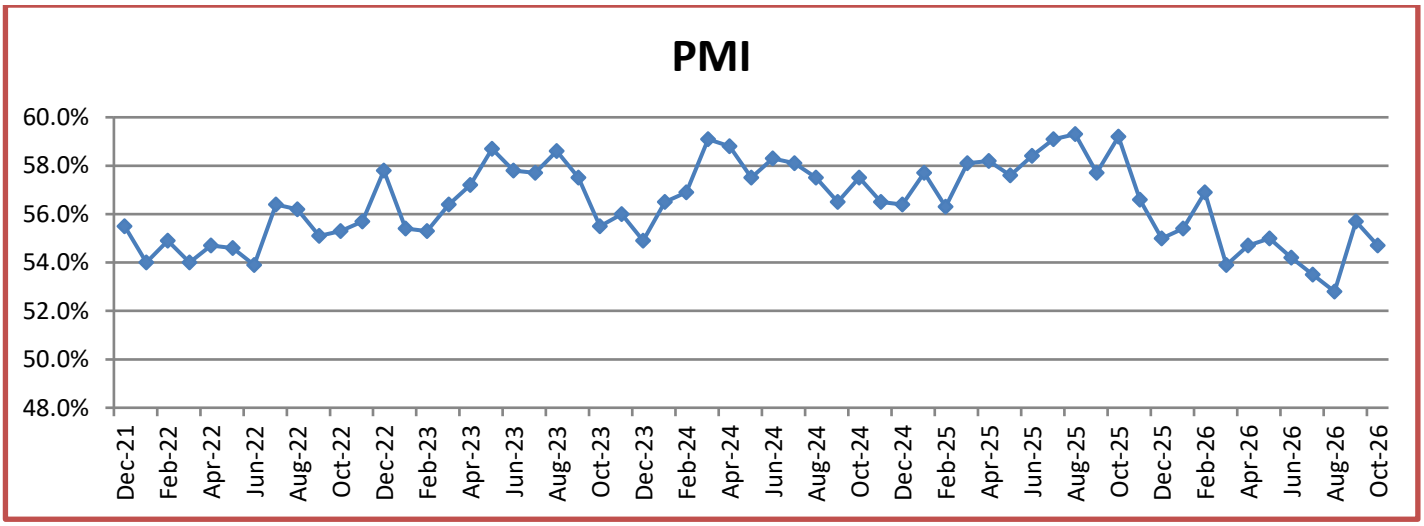


PRIVATE CAPEX

THE CAPITAL EXPENDITURE IN INDIA'S PRIVATE SECTOR IS EXPECTED TO GO UP TO RS 3.2 AKH CRORE IN FINANCIAL YEAR 2026-27 FROM RS 2.6 LAKH CRORE IN 2025-26 DESPITE THE GLOBAL ECONOMIC UNCERTAINTIES **(SOURCE: RBI BULLETIN DATED 28.09.2026).**

PMI INDEX:

INDIA'S MANUFACTURING ACTIVITY EXPANDED AT A SLOWER PACE IN O CTOBER AS GROWTH IN OUTPUT AND NEW ORDERS MODERATED, ALTHOUGH STRONGER OVERSEAS DEMAND SUPPORTED PRODUCTION AND HELPED CUSHION THE SLOWDOWN.
FACTORY EMPLOYMENT CONTINUED TO RISE, WHILE INPUT COST INFLATION EASED TO ITS LOWEST LEVEL SINCE FEBRUARY, A MONTHLY SURVEY SHOWED ON MONDAY
THE SEASONALLY ADJUSTED HSBC INDIA MANUFACTURING PURCHASING MANAGERS' INDEX (PMI), COMPILED BY S&P GLOBAL, FELL TO 54.7 IN OCTOBER FROM 55.1 IN SEPTEMBER.
. **(SOURCE: TIMES OF INDIA DATED: 03.11.2026).**

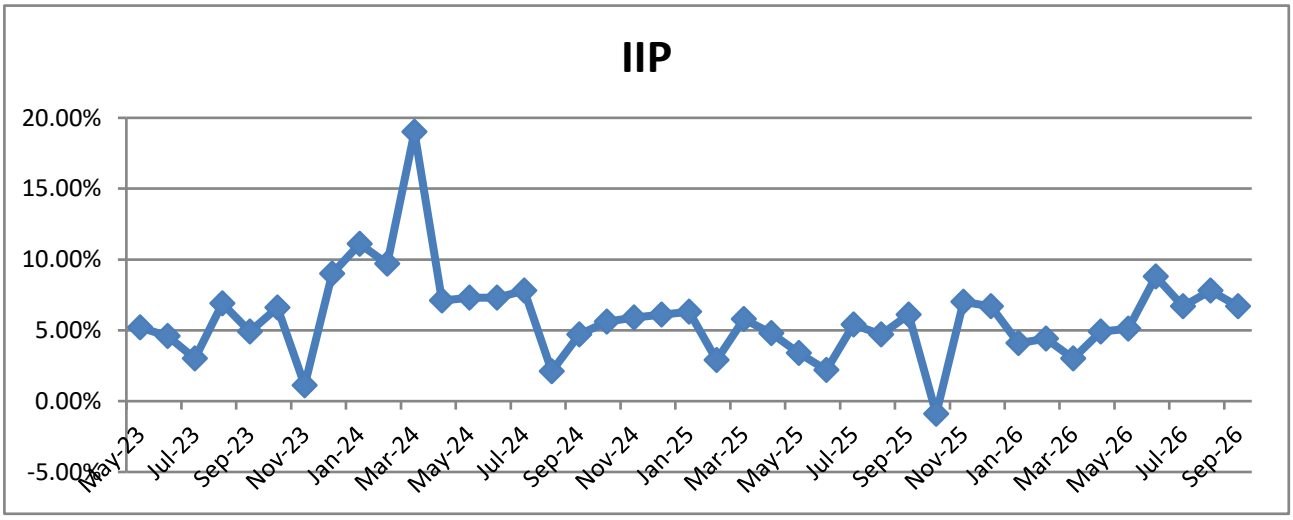


URBAN DEMAND

SLOWDOWN IN URBAN DEMAND DUE TO SLOW WAGE INCREASE AND INFLATIONARY PRESSURES NOW ABATING AND RATHER GREEN SHOOTS IN URBAN DEMAND ON ACCOUNT OF LOWER INPUT COSTS ARE VISIBLE.

IIP INDEX:

INDUSTRIAL PRODUCTION (IIP), SLOWED TO A FOUR-MONTH LOW OF 6.7% IN SEPTEMBER, PULLED DOWN BY THE MINING SECTOR'S WORST PERFORMANCE IN THREE YEARS MANUFACTURING SECTOR, WHICH HAS THE HIGHEST WEIGHTAGE IN THE NEW IIP SERIES AT 76%, EXPANDED 7.6% IN SEPTEMBER, THE SLOWEST GROWTH IN FOUR MONTHS. WITHIN MANUFACTURING, ONLY 10 OF THE 23 SUB-SECTORS PERFORMED BETTER IN SEPTEMBER COMPARED TO AUGUST. **(SOURCE: ET: 28.10.2026).**



WORLD BANK RAISES INDIA'S GROWTH FORECAST:

THE WORLD BANK HAS RAISED INDIA'S GROWTH FORECAST FROM 6.3 PERCENT TO 6.6 PERCENT FOR THE CURRENT FINANCIAL YEAR, OWING TO STRONG DOMESTIC DEMAND AND FREE TRADE AGREEMENTS. WORLD BANK EXPECTS INDIA TO REMAIN THE PRIMARY ENGINE OF GROWTH IN SOUTH ASIA.

IN INDIA, GROWTH IS ESTIMATED TO HAVE ACCELERATED FROM 7.1 PERCENT IN THE FINANCIAL YEAR 2025 TO 7.6 PERCENT IN FINANCIAL YEAR 26, OWING TO STRONG DOMESTIC DEMAND AND EXPORT RESILIENCE. PRIVATE CONSUMPTION GROWTH WAS PARTICULARLY ROBUST, SUPPORTED BY LOW INFLATION AND RATIONALISATION OF THE GOODS AND SERVICES TAX.

THE REPORT SAID THAT, ALTHOUGH THE REDUCTION IN GST RATES SHOULD CONTINUE TO SUPPORT CONSUMER DEMAND IN THE FIRST HALF OF FINANCIAL YEAR 27, ELEVATED GLOBAL ENERGY PRICES ARE EXPECTED TO PUT UPWARD PRESSURE ON PRICES AND CONSTRAIN HOUSEHOLDS' DISPOSABLE INCOME.**(SOURCE: BUSINESS STANDARD DATED: 03.07.2026)**

Q1 FY27 EARNINGS REVIEW:

SEGMENT	EARNINGS GROWTH (YOY)	ESTIMATED GROWTH	OUTPERFORMANCE	KEY HIGHLIGHTS
Large-Cap	**21%**	14%	**+7 percentage points**	Strong earnings growth, above expectations
Mid-Cap	**23%**	17%	**+6 percentage points**	Earnings growth at an **11-quarter high**
Small-Cap	**31%**	22%	**+9 percentage points**	Supported by favourable base and strong growth in **Financials & Oil & Gas**

INDIA INC'S JUNE QUARTER EARNINGS SEASON ENDED ON A STRONG NOTE, WITH CORPORATE EARNINGS BEATING EXPECTATIONS ACROSS SECTORS AND MARKET CAPITALISATION SEGMENTS, EVEN AS OIL MARKETING COMPANIES (OMCS) AND A FEW LARGE COMPANIES WEIGHED ON THE AGGREGATE NUMBERS.THE EARNINGS GROWTH WAS LED BY FINANCIALS, METALS, OIL AND GAS EXCLUDING OMCS, AUTOMOBILES, CHEMICALS, TEXTILES AND REAL ESTATE. **(SOURCE: MONEY CONTROL, DATED: 18.08.2026).**

MOODY RAISES INDIA'S FY27 GROWTH FORECAST:

MOODY'S RATING AGENECY HAD RAISED INDIA'S FY27 ECONOMIC GROWTH FORECAST TO 7% FROM 6 % PREVIOUSLY, CITING THE ECONOMY'S RESILIENCE TO THE ONGOING CONFLICT IN WEST ASIA. **(DATED: 18.09.2026, SOURCE: ECONOMIC TIMES).**

indica INVESTMENTS

3) INTERNATIONAL HIGHLIGHTS:

INDIA AND USA TRADE DEAL:

THE USA AND INDIA HAVE ANNOUNCED UNDER THE NEWLY ANNOUNCED TRADE PACT, TARIFFS ON INDIAN GOODS WILL DROP FROM 50% TO 18%. THE UNITED STATES WILL CUT IMPORT DUTIES ON INDIAN PRODUCTS TO 18%, COVERING TEXTILES AND APPAREL, LEATHER AND FOOTWEAR,PLASTIC AND RUBBER PRODUCTS, ORGANIC CHEMICALS, HOME DECOR, ARTISANAL PRODUCTS, AND SELECT MACHINERY. FURTHERMORE, AFTER THE SUCCESSFUL CONCLUSION OF THE INTERIM TRADE AGREEMENT, THE US WILL REMOVE TARIFFS ON SEVERAL INDIAN GOODS, INCLUDING GENERIC PHARMACEUTICALS, GEMS AND DIAMONDS, AND AIRCRAFT PARTS.**(SOURCE TIMES OF INDIA DATED 07.02.2026)**

CHINA PLUS ONE STRATEGY:

US COMPANIES LOOKING TO RELOCATE THEIR MANUFACTURING FROM CHINA TO INDIA AS GLOBAL SUPPLY CHAINS REALIGNMENT ACROSS ELECTRONICS, TOYS AND PHARMACEUTICALS.

NEGATIVE TRIGGERS

1) INTERNATIONAL HIGHLIGHTS:

GLOBAL MERCHANDISE TRADE

WTO SHARPLY DOWNGRADING IT'S FORECAST FOR GLOBAL MERCHANDISE TRADE VOLUME IN 2025 TO 0.2 % CONTRACTION FROM ITS EARLIER GUIDANCE OF 2.75% GROWTH AFTER FACTORING IN THE 10% BASE LINE TARRIFS IMPOSED BY THE US.

US GROWTH

US Q2 2026 GDP GROWTH IS CONFIRMED AT 1.5% IN THE SECOND ESTIMATE, UNCHANGED FROM THE PREVIOUS ADVANCE READING. ALTHOUGH HEADLINE GROWTH HAS MODERATED FROM Q1'S 2.1%, UNDERLYING PRIVATE CONSUMER SPENDING SURGED TO 3.2%, INDICATING THAT CORE ECONOMIC HEALTH REMAINS ROBUST DESPITE GOVERNMENT SPENDING DRAGS.**(SOURCE: THE U.S. BUREAU OF ECONOMIC ANALYSIS DATED 26.08.2026)**

US FED DECISION:

US FEDERAL KEEPS THE RATE UNCHANGED **(DATED 19.03.2026)**

US FEDERAL KEEPS THE RATE UNCHANGED **(DATED 30.04.2026)**

US FEDERAL KEEPS THE RATE UNCHANGED **(DATED 18.06.2026)**

US FEDERAL HAD RAISED THE INTEREST RATES BY 25 BASIS POINTS TO 3.75%-4 % RANGE **(DATED 16.09.2026)**

US FEDERAL KEEPS THE RATE UNCHANGED **(DATED 29.10.2026)**

US INFLATION DATA:

US INFLATION ROSE BY MORE THAN EXPECTED IN THE YEAR TO SEPTEMBER, ACCORDING TO OFFICIAL FIGURES, IN THE FINAL DATA RELEASE BEFORE THE MIDTERM ELECTIONS NEXT MONTH. THE PACE OF PRICE RISES INCREASED TO 3.7%, UP FROM 3.4% IN THE 12 MONTHS TO AUGUST. INFLATION WAS ABOVE FORECASTS, DRIVEN BY HIGHER PETROL PRICES, WHICH HAVE RISEN FOLLOWING DISRUPTION TO MIDDLE EAST ENERGY SUPPLIES DUE TO THE US-ISRAEL CONFLICT WITH IRAN.THE ELECTIONS ARE BEING FOUGHT OVER COST-OF-LIVING PRESSURES ACROSS THE US. **(SOURCE: BBC DATED 15.10.2026)**

2) DOMESTIC HIGHLIGHTS:

MONETARY POLICY

RBI HAD CHANGED IT MONETARY POLICY STANCE FROM 'ACCOMODATIVE TO 'NEUTRAL'. **(DATED 06.08.2025)**

RBI HAD MAINTAINED ITS MONETARY POLICY STANCE TO 'NEUTRAL'. **(DATED 06.02.2026).**

RBI HAD MAINTAINED ITS MONETARY POLICY STANCE TO 'NEUTRAL'. **(DATED 08.04.2026).**

RBI HAD MAINTAINED ITS MONETARY POLICY STANCE TO 'NEUTRAL'. **(DATED 05.08.2026).**

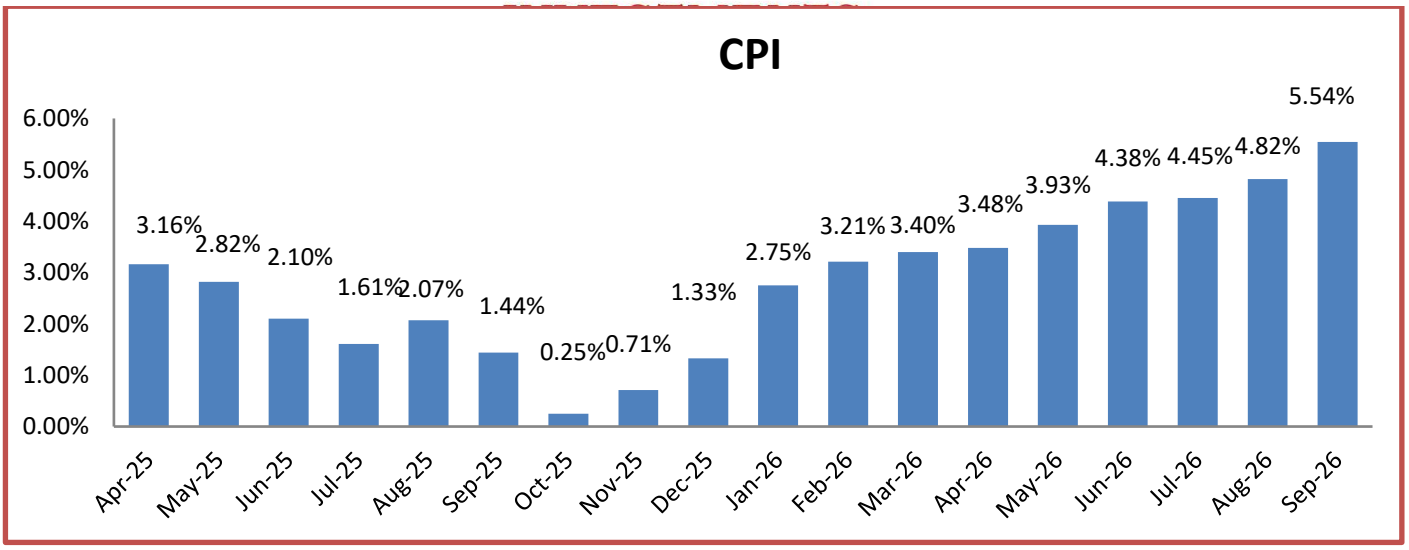
RBI HAD CHANGED ITS MONETARY POLICY STANCE FROM 'NEUTRAL' TO 'CALIBRATED TIGHTENING). **(DATED 07.10.2026).**

MONSOON:

INDIA'S MONSOON CRISIS IS DEEPENING AS RAINFALL DURING THE FIRST NINE DAYS OF SEPTEMBER HAS FALLEN SHARPLY BELOW NORMAL, PUSHING CONCERNS OVER CROPS, RESERVOIRS AND WATER AVAILABILITY TO THE FOREFRONT IN THE FINAL STRETCH OF THE SEASON. THE LATEST RAINFALL DATA FROM THE INDIA METEOROLOGICAL DEPARTMENT (IMD) SHOWS THAT THE COUNTRY RECEIVED JUST 44.3 MM OF RAINFALL BETWEEN SEPTEMBER 1 AND SEPTEMBER 9, AGAINST A NORMAL OF 59.9 MM, A DEFICIT OF 26 PER CENT.**(DATED: 11.09.2026, SOURCE: INDIA TODAY)**

RETAIL INFLATION

RETAIL INFLATION AT 5.54% IN SEP 2026 VS 4.82 % IN AUG 26 WHICH IS ABOVE 4.4 % RBI TARGETED RATE**. (DATED 12.10.2026)**

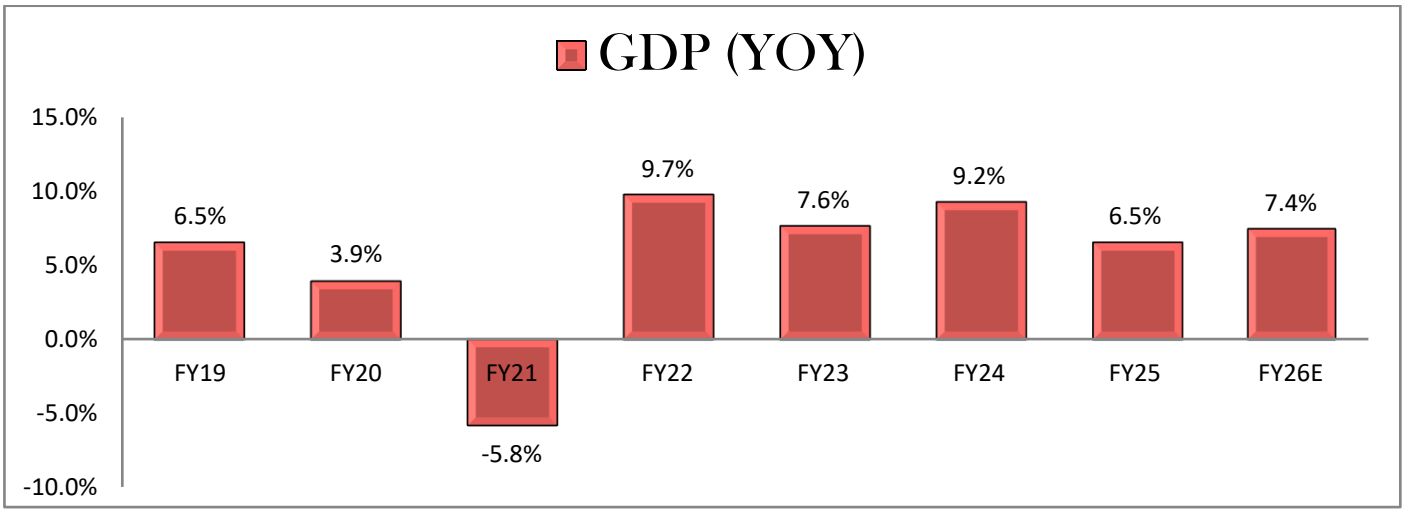


WHOLESALE PRICE INDEX:

INDIA'S WHOLESALE PRICE-BASED INFLATION SURGED TO 9.92 PER CENT IN AUGUST, DRIVEN BY SIGNIFICANT INCREASES IN THE PRICES OF FOOD, FUEL, AND MANUFACTURED ITEMS, REFLECTING BROADER ECONOMIC PRESSURES. **(SOURCE: REDIFF, DATED: 14.09.2026)**

REAL GDP GROWTH:

THE RESERVE BANK OF INDIA (RBI) ON WEDNESDAY PROJECTED THE REAL GDP GROWTH FOR THE CURRENT FINANCIAL YEAR 2026-27 AT 6.9 PER CENT, ACCORDING TO GOVERNOR SANJAY MALHOTRA. THE INDIAN ECONOMY WAS ESTIMATED TO HAVE GROWN AT 7.6 PER CENT IN THE PREVIOUS FISCAL 2025-26.THE CENTRAL BANK PEGGED THE ECONOMIC GROWTH FOR Q1 AT 6.8%, Q2 AT 6.7%, Q3 AT 7% AND Q4 AT 7.2% FOR THE FINANCIAL YEAR 2026.27.**(SOURCE: NEWS18 INDIA DATED 08.04.2026)**



LONG TERM TRIGGERS

SHARE IN GLOBAL FUNDS:

INDIA'S SHARE IN GLOBAL FUNDS WILL RISE SHARPLY

INFLOW:

INFLOW OF 1.5 TRILLION DOLLAR ON A 5 TRILLION DOLLAR MARKET CAPTILISATION IS EXPECTED

DOMESTIC EQUITY EXPOSURE:

DOMESTIC EQUITY EXPOSURE COULD TREBLE FROM NEARLY 6% TO 15 % IN 10 TO 15 YEARS

SECTORAL INDICES

OUTPERFORMING SECTORS

THE OUTPERFORMING SECTORS INCLUDE DEFENCE, PHARMA AND HEALTHCARE, TELECOM, PVT BANKS, AUTO AND AUTO ANCILLARY.

UNDEPERFORMING SECTORS

THE UNDER PERFORMING SECTORS INCLUDE, IT, REAL ESTATE, FMCG AND CPSE.

NEUTRAL SECTORS

THE NEUTRAL SECTORS INCLUDE METALS,PSU BANKS AND CEMENT.

OUTLOOK

SECTOR OVERWEIGHTS: HEALTHCARE, METALS, TELECOM, FINANCIAL SERVICES, E COMMERCE, AUTO, AUTO ANC, CAPEX, PHARMA AND BANKS.

SECTOR UNDERWEIGHTS: INDUSTRIALS, FMCG, REAL ESTATE AND CEMENT.

SECTOR NEUTRAL/EQUAL WEIGHTS: IT AND POWER.

LEGAL DISCLAIMER:

THE SOURCES OF THE ABOVE MENTIONED INFORMATION ARE CNBC TV18, MONEYCONTROL.COM, ECONOMIC TIMES, BUSINESS STANDARD AND MINT ETC.

THIS IS TO INFORM YOU THAT THE ABOVE MENTIONED INFORMATION IS ONLY FOR EDUCATIONAL PURPOSE AND NOT INTENDED FOR ANY ADVICE AND NEITHER THERE IS ANY GUIDANCE.

PERSONS/TRADERS/INVESTORS WHO ARE ACTING ON THIS PIECE OF INFORMATION ARE REQUIRED TO CONSULT THEIR FINANCIAL OR INVESTMENT ADVISORS BEFORE ACTING.

WE ARE NOT LIABLE FOR ANY LOSS OR GAINS INCURRED OR ACCURED ON THE BASIS OF THE ABOVE INFORMATION.

INVESTMENTS IN SECURITIES MARKET ARE SUBJECT TO MARKET RISKS, READ ALL THE RELATED DOCUMENTS CAREFULLY BEFORE INVESTING.

indica
INVESTMENTS